

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC, <i>et al.</i> , ¹)	Jointly Administered
)	
Debtors.)	<u>Objection Deadline:</u> Oct. 4, 2023 at 12:00pm (ET)

**SIXTH MONTHLY STATEMENT OF BERKELEY RESEARCH GROUP, LLC
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICAL COMMITTEE OF
UNSECURED CREDITORS DURING THE PERIOD
FROM JULY 1, 2023 THROUGH JULY 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)
Date of Retention:	April 13, 2023 effective as of February 14, 2023
Period for which Compensation and Reimbursement is Sought:	July 1, 2023 through July 31, 2023
Actual Amount of Compensation Sought as Actual, Reasonable and Necessary:	\$965,807.20 (80% of \$1,207,259.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$10,711.19</u>
Total Amount of Fees and Expense Reimbursement Sought as Actual, Reasonable and Necessary:	<u>\$976,518.40</u>

This is a(n): X Monthly Application ___ Interim Application ___ Final Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Summary of Fee Statements and Applications Filed

<i>Application</i>		<i>Requested</i>			<i>Paid to Date</i>		<i>Total Unpaid</i>
Dt Filed Dkt No	Period	Fees	Expenses	CNO/ Order	Fees	Expenses	Fees and Expenses
6/28/2023 Dkt No. 459	2/14/2023 - 2/28/2023	\$ 573,936.00	\$ -	N/A	\$ 459,148.80	\$ -	\$ 114,787.20
7/25/2023 Dkt No. 542	3/1/2023 - 3/31/2023	\$ 1,661,588.50	\$ 991.38	N/A	\$ 1,329,270.80	\$ 991.38	\$ 332,317.70
7/26/2023 Dkt No. 543	4/1/2023 - 4/30/2023	\$ 1,203,079.00	\$ 83.49	N/A	\$ 962,463.20	\$ 83.49	\$ 240,615.80
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ 1,033,036.00	\$ 2,549.33	\$ 258,259.00
7/31/2023 Dkt No. 561	<i>First Interim</i>	\$ 4,729,898.50	3,624.20	<i>TBD</i>	3,783,918.80	3,624.20	\$ 945,979.70
7/28/2023 Dkt No. 558	5/1/2023 - 5/31/2023	\$ 1,291,295.00	\$ 2,549.33	N/A	\$ 1,033,036.00	\$ 2,549.33	\$ 258,259.00
8/14/2023 Dkt No. 596	6/1/2023 - 6/30/2023	\$ 1,061,293.00	\$ 1,464.28	N/A	\$ -	\$ -	\$ 1,062,757.28
Total		\$ 7,082,486.50	\$ 7,637.81		\$ 4,816,954.80	\$ 6,173.53	\$ 2,266,995.98

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Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 7/1/2023 through 7/31/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	64.6	\$80,750.00
E. Hengel	Managing Director	\$1,150.00	129.5	\$148,925.00
G. Koutouras	Managing Director	\$995.00	22.2	\$22,089.00
K. Hamilton	Managing Director	\$1,150.00	4.0	\$4,600.00
M. Canale	Managing Director	\$1,150.00	28.5	\$32,775.00
M. Renzi	Managing Director	\$1,250.00	66.0	\$82,500.00
A. Cowie	Director	\$900.00	9.5	\$8,550.00
C. Goodrich	Director	\$900.00	207.4	\$186,660.00
L. Furr	Associate Director	\$550.00	18.3	\$10,065.00
J. Hill	Senior Managing Consultant	\$775.00	189.9	\$147,172.50
J. Wilson	Senior Managing Consultant	\$775.00	127.5	\$98,812.50
M. Slattery	Senior Managing Consultant	\$600.00	5.5	\$3,300.00
Q. Liu	Senior Managing Consultant	\$675.00	11.3	\$7,627.50
M. Galfus	Consultant	\$650.00	172.3	\$111,995.00
D. Mordas	Senior Associate	\$580.00	149.4	\$86,652.00
T. Reeves	Senior Associate	\$295.00	54.3	\$16,018.50
G. Beaulieu	Associate	\$425.00	113.8	\$48,365.00
J. Cooperstein	Associate	\$450.00	162.4	\$73,080.00
Z. Barandi	Associate	\$425.00	43.8	\$18,615.00
M. Haverkamp	Case Manager	\$350.00	30.4	\$10,640.00
H. Henritz	Case Assistant	\$240.00	32.3	\$7,752.00
M. Moulon	Case Assistant	\$175.00	1.8	\$315.00

Professional	Title	Billing Rate	Hours	Fees
Total			1,644.7	\$1,207,259.00
Blended Rate				\$734.03

Relief Requested

This is Berkeley Research Group's ("BRG") sixth monthly fee statement for compensation (the "Fee Statement") for the period July 1, 2023 through July 31, 2023 (the "Fee Period") filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (Dkt No. 101) (the "Interim Compensation Order"). BRG requests: (a) allowance of compensation in the amount of \$965,807.20 (80% of \$1,207,259.00) for actual, reasonable and necessary professional services rendered to the Committee by BRG and (b) reimbursement of actual, reasonable and necessary costs and expenses in the amount of \$10,711.19 incurred by BRG during the Fee Period.

Services Rendered and Disbursements Incurred

Attached as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person's billing rate and the blended rate and **Exhibit A** shows the schedule of fees expended during the Fee Period by task code. Attached as **Exhibit B** are BRG's monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. **Exhibit C** shows the summary totals for each category of expense while **Exhibit D** is an itemization and description of each expense incurred within each category.

Notice and Objection Procedures

BRG provided notice of this Fee Statement to: (a) the Debtors; (b) the United States Trustee; (c) those creditors holding the fifty (50) largest unsecured claims against the Debtors' estates (on a consolidated basis); (d) those creditors holding the five (5) largest secured claims against the Debtors' estates (on a consolidated basis); (e) the Internal Revenue Service; (f) the

Securities and Exchange Commission; and (g) all others that are required to be noticed in accordance with Bankruptcy Rule 2002 and Local Rule 2002-1, (collectively, the “Fee Notice Parties”).

Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received BRG respectfully requests:

(a) allowance of (i) 100% of BRG’s total fees for services rendered during the Fee Period (\$1,207,259.00) and (ii) 100% of the total disbursements incurred during the Fee Period (\$10,711.19); and (b) payment of the balance of 80% of BRG’s fees and 100% of BRG’s expenses (\$976,518.40).

Date: 9/19/2023

Berkeley Research Group, LLC

By /s/ Evan Hengel
Evan Hengel
Managing Director
2029 Century Park East, Suite 1250
Century City, CA 90067
310-499-4956



Exhibit A: Fees By Task Code

Berkeley Research Group, LLC

For the Period 7/1/2023 through 7/31/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	20.1	\$16,124.00
05. Professional Retention/ Fee Application Preparation	76.3	\$28,743.00
06. Attend Hearings/ Related Activities	4.7	\$5,125.00
07. Interaction/ Meetings with Debtors/ Counsel	4.0	\$1,700.00
08. Interaction/ Meetings with Creditors/ Counsel	312.2	\$237,028.50
10. Recovery/ SubCon/ Lien Analysis	600.6	\$459,556.50
11. Claim Analysis/ Accounting	108.6	\$78,856.50
13. Intercompany Transactions/ Balances	14.4	\$7,700.00
18. Operating and Other Reports	19.9	\$11,204.00
19. Cash Flow/Cash Management/ Liquidity	12.7	\$6,829.50
20. Projections/ Business Plan/ Other	22.3	\$16,611.50
22. Preference/ Avoidance Actions	9.1	\$7,100.00
24. Liquidation Analysis	74.1	\$44,372.00
26. Tax Issues	37.8	\$32,463.00
27. Plan of Reorganization/ Disclosure Statement	220.4	\$195,112.00
31. Planning	11.8	\$8,870.00
40. Business Transaction Analysis	95.7	\$49,863.50
Total	1,644.7	\$1,207,259.00
Blended Rate		\$734.03



Exhibit B: Time Detail

Berkeley Research Group, LLC

For the Period 7/1/2023 through 7/31/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/12/2023	C. Goodrich	1.1	Reviewed the updated sales process schedule filed by the Debtors.
7/19/2023	G. Beaulieu	1.1	Reviewed amended sale schedule filed 7/18.
7/26/2023	E. Hengel	0.6	Reviewed bid from potential asset purchaser.
7/26/2023	E. Hengel	0.2	Discussed asset sale progress with Moelis (B. Tichenor).
7/27/2023	J. Cooperstein	2.4	Analyzed non-binding bid offers.
7/27/2023	D. Mordas	2.3	Summarized bids for the non-Debtor entities for review from the Committee professionals.
7/27/2023	J. Cooperstein	1.4	Drafted memo to summarize non-binding bids.
7/29/2023	J. Hill	2.9	Prepared a summary of the bids received in the Moelis sale process for the 8/2 UCC meeting.
7/29/2023	J. Hill	1.6	Continued to prepare a summary of the bids received in the Moelis sale process for the 8/2 UCC meeting.
7/29/2023	M. Renzi	1.5	Reviewed summary of the bids received in the Moelis sale process ahead of 8/2 UCC meeting.
7/29/2023	E. Hengel	0.6	Reviewed bid from potential asset purchaser.
7/29/2023	E. Hengel	0.4	Edited summary of bids received.
7/31/2023	E. Hengel	1.4	Edited Committee summary related to asset sale progress.
7/31/2023	C. Goodrich	1.2	Reviewed counterparty bid slide presentation.
7/31/2023	C. Goodrich	0.6	Continued to review counterparty bid presentation materials.
7/31/2023	E. Hengel	0.4	Corresponded with Committee member regarding questions on non-Debtor subsidiaries.
7/31/2023	C. Kearns	0.4	Reviewed summary of bids received.
Task Code Total Hours		20.1	

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
7/5/2023	M. Haverkamp	0.1	Reviewed status and next steps for first and second monthly fee statements.
7/7/2023	H. Henritz	2.9	Prepared March fee statement.
7/7/2023	H. Henritz	1.8	Continued to prepare March fee statement.
7/7/2023	E. Hengel	0.4	Reviewed fee application status.
7/7/2023	M. Haverkamp	0.1	Reviewed updated status for March monthly fee statement.
7/10/2023	H. Henritz	2.9	Prepared April fee statement.
7/10/2023	H. Henritz	2.9	Prepared March fee statement.
7/10/2023	H. Henritz	1.8	Prepared April fee statement.
7/10/2023	M. Haverkamp	0.3	Edited March fee statement.
7/11/2023	M. Haverkamp	1.8	Edited March fee statement.
7/11/2023	M. Haverkamp	0.7	Edited June fee statement.
7/12/2023	H. Henritz	2.9	Prepared April fee statement.
7/12/2023	H. Henritz	1.7	Continued to prepare April fee statement.
7/13/2023	M. Haverkamp	2.3	Edited March fee statement.
7/14/2023	M. Haverkamp	2.6	Edited March fee statement.
7/17/2023	M. Haverkamp	2.8	Edited April fee statement.
7/17/2023	M. Haverkamp	2.5	Continued to edit April fee statement.
7/17/2023	M. Haverkamp	1.1	Continued to edit April fee statement.
7/17/2023	E. Hengel	0.6	Reviewed initial draft of BRG March fee statement.
7/17/2023	M. Haverkamp	0.2	Edited June fee statement.
7/18/2023	M. Haverkamp	2.9	Edited updated April fee statement.
7/18/2023	M. Haverkamp	0.9	Edited updated March fee statement.
7/18/2023	M. Haverkamp	0.7	Continued to edit updated April fee statement.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
7/18/2023	M. Haverkamp	0.6	Edited June fee statement.
7/18/2023	E. Hengel	0.6	Edited March fee application.
7/18/2023	M. Haverkamp	0.4	Prepared May fee statement.
7/18/2023	E. Hengel	0.4	Reviewed initial draft of BRG April fee application.
7/19/2023	D. Mordas	2.2	Drafted interim fee application narrative.
7/19/2023	M. Haverkamp	0.8	Edited updated March fee statement.
7/19/2023	M. Haverkamp	0.2	Corresponded with Counsel (S. Ludovici) re: payment on February fee statement.
7/21/2023	D. Mordas	0.8	Edited interim fee application narrative based on comments from BRG (J. Hill).
7/24/2023	M. Haverkamp	2.7	Revised March fee statement.
7/24/2023	M. Haverkamp	2.2	Revised April fee statement.
7/24/2023	M. Moulon	0.7	Prepared third monthly fee statement.
7/24/2023	M. Moulon	0.4	Edited third monthly fee statement.
7/24/2023	M. Moulon	0.4	Prepared second monthly fee statement.
7/24/2023	M. Moulon	0.3	Edited second monthly fee statement.
7/25/2023	H. Henritz	2.1	Prepared March fee statement.
7/25/2023	H. Henritz	0.8	Prepared May fee statement.
7/25/2023	M. Haverkamp	0.8	Reviewed updated April fee statement.
7/25/2023	E. Hengel	0.7	Reviewed March fee application in advance of submission.
7/25/2023	M. Haverkamp	0.6	Reviewed updated March fee statement.
7/26/2023	H. Henritz	1.9	Prepared May fee statement.
7/26/2023	D. Mordas	1.8	Reviewed the March fee statement.
7/26/2023	H. Henritz	1.1	Edited April fee statement based on feedback from BRG (E. Hengel).
7/26/2023	E. Hengel	0.6	Reviewed April fee application in advance of submission.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
7/26/2023	M. Haverkamp	0.3	Reviewed updated April fee statement.
7/26/2023	M. Haverkamp	0.2	Corresponded with Counsel (S. Ludovici) re: May and first interim filing timing.
7/27/2023	H. Henritz	2.9	Continued to prepare May fee statement.
7/27/2023	H. Henritz	2.9	Continued to prepare May fee statement.
7/27/2023	H. Henritz	2.9	Prepared May fee statement.
7/27/2023	D. Mordas	1.4	Reviewed the May and June fee statements.
7/27/2023	H. Henritz	0.8	Continued to prepare May fee statement.
7/27/2023	E. Hengel	0.7	Edited interim application before filing.
7/27/2023	E. Hengel	0.6	Reviewed May fee application in advance of submission.
7/27/2023	M. Haverkamp	0.3	Edited May fee statement.
7/28/2023	M. Haverkamp	1.4	Edited First Interim Fee Application.
7/28/2023	M. Haverkamp	0.9	Edited May fee statement.
7/28/2023	E. Hengel	0.6	Reviewed first interim application before filing.
7/28/2023	E. Hengel	0.4	Reviewed May fee application in advance of submission.
Task Code Total Hours		76.3	
06. Attend Hearings/ Related Activities			
7/6/2023	E. Hengel	0.7	Participated in Omnibus hearing re: claims objection procedures, lift stay motion, and estimation motion.
7/6/2023	C. Kearns	0.6	Attended a portion of the hearing on large counterparty lift stay motion.
7/13/2023	E. Hengel	0.9	Participated in Genesis status update regarding mediation progress.
7/13/2023	M. Renzi	0.9	Participated in status update re: mediation progress.
7/13/2023	C. Kearns	0.6	Attended part of the status conference on mediation extension.
7/20/2023	J. Cooperstein	0.7	Attended omnibus hearing on ordinary course motion, lift stay motion, and estimation motion.

Date	Professional	Hours	Description
06. Attend Hearings/ Related Activities			
7/20/2023	E. Hengel	0.3	Participated in omnibus hearing re: ordinary course motion, lift stay motion, and estimation motion.
Task Code Total Hours		4.7	
07. Interaction/ Meetings with Debtors/ Counsel			
7/6/2023	G. Beaulieu	1.3	Reviewed outstanding data request list to reflect received data as of 7/6.
7/6/2023	G. Beaulieu	0.4	Drafted email correspondences to professionals to request outstanding (as of 7/6) Debtors' information.
7/25/2023	G. Beaulieu	1.4	Reviewed data request list to reflect data received as of 7/25.
7/25/2023	G. Beaulieu	0.9	Drafted email to professionals to summarize outstanding requests as of 7/25.
Task Code Total Hours		4.0	
08. Interaction/ Meetings with Creditors/ Counsel			
7/2/2023	C. Goodrich	1.0	Participated in call with Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) to discuss most recent deal offer.
7/2/2023	C. Kearns	0.8	Participated in a portion of call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) re: analysis and related issues relating to latest deal proposal.
7/2/2023	E. Hengel	0.8	Prepared comments for BRG (M. Galfus) on 7/5 Committee presentation.
7/2/2023	C. Goodrich	0.5	Participated in call with White & Case (P. Abelson, M. Meises), and Houlihan Lokey (R. Malik, B. Geer) to discuss agenda for upcoming (7/3) Committee call.
7/3/2023	Z. Barandi	2.3	Updated UCC presentation to be presented on 7/5 to provide liquidity and operations update.
7/3/2023	E. Hengel	2.1	Edited claims slides in advance of 7/5 UCC meeting presentation distribution.
7/3/2023	J. Wilson	2.1	Reviewed weekly Committee presentation slides for the 7/5/23 meeting.
7/3/2023	G. Beaulieu	1.8	Drafted slide materials summarizing May-23 MOR for 7/5 UCC report.
7/3/2023	J. Wilson	1.8	Updated MOR slides summarizing May financial results for the weekly Committee presentation on 7/5.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/3/2023	J. Wilson	1.6	Updated executive summary in weekly Committee presentation for the 7/5/23 meeting.
7/3/2023	M. Galfus	1.2	Reviewed the May-23 MOR overview for the 7/5 weekly UCC report.
7/3/2023	E. Hengel	1.1	Edited May-23 MOR slides in advance of 7/5 UCC meeting presentation distribution.
7/3/2023	C. Goodrich	1.1	Reviewed 7/5 Committee presentation materials in advance of distribution.
7/3/2023	E. Hengel	0.9	Edited cash/liquidity slides in advance of 7/5 UCC meeting presentation distribution.
7/3/2023	G. Beaulieu	0.9	Reviewed progress of 7/5 UCC report against outline.
7/3/2023	M. Galfus	0.6	Drafted slide summarizing details of Debtors' Disclosure Statement for presentation to UCC on 7/5.
7/3/2023	C. Kearns	0.5	Held status call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to prepare for UCC call and discuss open issues re: deal discussions.
7/3/2023	E. Hengel	0.5	Participated in pre-call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal proposal and upcoming UCC call.
7/3/2023	Z. Barandi	0.4	Reviewed draft of UCC presentation to be presented on 7/5.
7/3/2023	E. Hengel	0.4	Reviewed draft presentation materials for 7/5 UCC meeting.
7/4/2023	M. Galfus	2.0	Drafted slides detailing risks of litigation versus accepting 6/30 deal proposal for presentation to UCC on 7/5.
7/4/2023	M. Renzi	1.3	Reviewed draft slide materials for 7/5 UCC presentation re: deal ongoing discussions.
7/4/2023	C. Kearns	0.3	Reviewed draft presentation materials for 7/5 UCC presentation re: deal ongoing discussions.
7/5/2023	C. Goodrich	1.7	Participated in discussion of next steps regarding approach to mediation and voting with Houlihan Lokey (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises).
7/5/2023	C. Kearns	1.7	Participated in portion of call with the Committee, Houlihan Lokey (B. Geer, O. Fung, R. Malik) and White & Case (P. Abelson, C. Shore, M. Meises) re: deal discussions and related Plan issues.
7/5/2023	E. Hengel	1.7	Participated in weekly call with Committee, Houlihan Lokey (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises) to discuss case updates.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/5/2023	M. Galfus	0.9	Prepared outline of the presentation framework for the 7/12 weekly UCC report.
7/5/2023	C. Kearns	0.7	Held call with Houlihan Lokey (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises) re: Plan-related issues overlaying deal discussions.
7/5/2023	C. Goodrich	0.7	Participated in call with HL (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises) to discuss contingency plans.
7/5/2023	E. Hengel	0.7	Participated in call with Houlihan Lokey (B. Geer, O. Fung, R. Malik), and White & Case (P. Abelson, C. Shore, M. Meises) to discuss contingency planning.
7/5/2023	C. Goodrich	0.7	Participated in call with White & Case (C. Shore, P. Abelson) and Houlihan Lokey (B. Geer, D. Cumming) to discuss approach to call with Committee tomorrow.
7/5/2023	Z. Barandi	0.7	Reviewed initial draft of UCC presentation to be presented on 7/12.
7/5/2023	M. Galfus	0.7	Revised slide detailing risks of litigation versus accepting 6/30 deal proposal for presentation to UCC Committee on 7/5.
7/5/2023	M. Galfus	0.6	Reviewed the summary of the additional applications of a certain asset for the 7/12 weekly UCC report.
7/5/2023	M. Renzi	0.5	Met with Committee, White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer) re: weekly communications update.
7/5/2023	E. Hengel	0.5	Participated in weekly communications meeting with Committee, White & Case (P. Abelson, C. West) and Houlihan Lokey (B. Geer).
7/6/2023	Z. Barandi	1.2	Updated UCC presentation to be presented on 7/12 to provide liquidity and operations update.
7/6/2023	M. Galfus	1.1	Reviewed the summary of additional applications of assets for the 7/12 weekly UCC report.
7/6/2023	J. Cooperstein	0.7	Participated in call with Houlihan Lokey (R. Malik, O. Fung) regarding recoverable assets and the claims pool.
7/6/2023	J. Wilson	0.7	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss recoverable assets and the claims pool.
7/6/2023	C. Kearns	0.4	Held status call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: analysis of various exit paths.
7/6/2023	M. Renzi	0.4	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: summary presentation materials for UCC distribution.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/6/2023	M. Renzi	0.4	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: UCC presentation alignment.
7/6/2023	E. Hengel	0.4	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss presentation materials drafted for UCC.
7/7/2023	E. Hengel	1.5	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss presentation materials for UCC.
7/7/2023	M. Galfus	1.4	Summarized the variances in the Debtors' recovery model in their Disclosure Statement to be included in the 7/12 weekly UCC report.
7/7/2023	C. Kearns	1.0	Held call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: analysis for upcoming Committee meeting.
7/7/2023	E. Hengel	1.0	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss future Committee meeting coordination.
7/7/2023	M. Galfus	0.9	Reviewed the changes made to the latest Disclosure Statement draft for the 7/12 weekly UCC report.
7/7/2023	M. Galfus	0.9	Updated the executive summary for the 7/12 weekly UCC report.
7/7/2023	M. Galfus	0.8	Reviewed additional applications of a certain asset for the 7/12 weekly UCC report.
7/7/2023	M. Galfus	0.7	Updated the control asset/client liability analysis for the 7/12 weekly UCC report.
7/7/2023	M. Renzi	0.4	Reviewed Committee meeting presentation materials for 7/12 UCC meeting.
7/8/2023	C. Goodrich	1.1	Participated in call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) regarding contents of presentation to Committee tomorrow morning and key talking points.
7/8/2023	E. Hengel	0.8	Participated in partial call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to discuss presentation materials for UCC.
7/9/2023	M. Renzi	2.0	Participated in meeting with Committee, Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: claims pool treatment among other topics.
7/9/2023	E. Hengel	2.0	Participated in meeting with the UCC, Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss claims pool treatment.
7/9/2023	M. Canale	1.7	Participated in part of meeting with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss counter options to settlement proposal and alternatives to litigation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/9/2023	M. Renzi	1.5	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: presentation materials for UCC.
7/9/2023	E. Hengel	1.5	Participated in call with HL (B. Geer) and White & Case (P. Abelson) to discuss presentation materials for UCC.
7/9/2023	C. Kearns	1.1	Participated in portion of a call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: presentation materials for upcoming UCC meeting on Plan-related issues.
7/9/2023	C. Goodrich	0.9	Incorporated edits to the slides in the 7/10 Committee presentation materials provided by White & Case.
7/10/2023	D. Mordas	2.3	Edited weekly 7/12 UCC report for comments from BRG (C. Goodrich).
7/10/2023	Z. Barandi	1.7	Reviewed revised draft of UCC presentation to be presented on 7/12.
7/10/2023	C. Goodrich	1.2	Updated the narrative on the slide on a certain asset for the 7/12 UCC weekly report.
7/10/2023	C. Goodrich	0.9	Refined language on the recovery model and in-kind recovery slides for the 7/12 UCC weekly report.
7/10/2023	M. Canale	0.9	Reviewed list of questions prepared by the BRG team on Disclosure Statement and recovery model.
7/10/2023	M. Galfus	0.9	Reviewed the executive summary for the 7/12 weekly UCC report.
7/10/2023	E. Hengel	0.8	Edited cash/liquidity slides for the 7/12 UCC presentation in advance of UCC distribution.
7/10/2023	C. Goodrich	0.8	Refined notes from the 7/10 UCC call to be shared internally and with Counsel.
7/10/2023	C. Goodrich	0.8	Updated the executive summary of the 7/12 UCC weekly report.
7/10/2023	C. Goodrich	0.6	Prepared comments on slide regarding a certain asset prepared by BRG (D. Mordas) for the 7/12 UCC presentation.
7/10/2023	C. Kearns	0.5	Held call with White & Case (P. Abelson, C. Shore, C. West, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) re: latest developments and preparation for Committee call on analysis of possible paths.
7/10/2023	C. Goodrich	0.5	Participated in discussion of Committee call topics with White & Case (P. Abelson, C. Shore, C. West, M. Meises) and Houlihan Lokey (B. Geer, R. Malik).
7/10/2023	E. Hengel	0.5	Participated in pre-call with White & Case (P. Abelson, C. Shore, C. West, M. Meises) and Houlihan Lokey (B. Geer, R. Malik) to discuss risk/reward analysis.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/10/2023	C. Goodrich	0.3	Updated language for the recovery model reconciliation on the 7/12 UCC report.
7/11/2023	M. Galfus	0.9	Reviewed the overview slide of a certain asset for the 7/12 weekly UCC report.
7/11/2023	M. Galfus	0.8	Edited the executive summary for the 7/19 weekly UCC report.
7/11/2023	C. Goodrich	0.7	Prepared response to comments from Counsel regarding the 7/12 Committee report.
7/11/2023	M. Galfus	0.7	Reviewed the 7/12 weekly UCC report for consistency.
7/11/2023	M. Galfus	0.7	Reviewed the creditors' in-kind recovery overview for the 7/12 weekly UCC report.
7/12/2023	M. Renzi	2.5	Met with Committee and Houlihan Lokey (B. Geer, B. Kehoe, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, P. Strom) re: Plan and case related issues.
7/12/2023	E. Hengel	1.3	Participated in part of weekly call with UCC, Houlihan Lokey (B. Geer, B. Kehoe, R. Malik, O. Fung), White & Case (P. Abelson, M. Meises, C. Shore, P. Strom) to discuss case updates.
7/12/2023	G. Koutouras	1.0	Participated in partial call with Houlihan Lokey (B. Geer, B. Kehoe, R. Malik, O. Fung), White & Case (P. Abelson, M. Meises, C. Shore, P. Strom) and the UCC regarding status of potential Plan paths, tax implications, and case update.
7/12/2023	C. Kearns	0.8	Participated in partial call with the Committee and Houlihan Lokey (B. Geer, B. Kehoe, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, P. Strom) re: status of potential Plan paths and general case update.
7/12/2023	C. Goodrich	0.6	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: outcomes of and next steps relating to the 7/12 UCC meeting.
7/12/2023	C. Kearns	0.6	Reviewed presentation materials for the 7/12 Committee meeting.
7/12/2023	M. Renzi	0.5	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: outcomes of and next steps relating to the 7/12 UCC meeting.
7/12/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) and to discuss outcomes of and next steps relating to the 7/12 UCC meeting.
7/12/2023	Z. Barandi	0.4	Refined outline of 7/19 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/13/2023	Z. Barandi	0.7	Updated UCC presentation to be presented on 7/19 to provide liquidity and operations update.
7/13/2023	C. Kearns	0.6	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: allocation issues and open points re: deal offer.
7/13/2023	M. Renzi	0.6	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: allocation and other open issues.
7/13/2023	E. Hengel	0.6	Participated in status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss allocation issues related to the deal offer and other case matters.
7/13/2023	M. Galfus	0.6	Reviewed the agenda for the case update discussion with the case advisors.
7/13/2023	C. Goodrich	0.3	Developed list of follow-up questions for White & Case regarding SEC actions.
7/13/2023	Z. Barandi	0.3	Drafted emails to White & Case (A. Parra-Criste) to send documents over re: Eldridge facility.
7/14/2023	D. Mordas	2.9	Drafted slide regarding the new business plan for the 7/19 UCC presentation.
7/14/2023	J. Cooperstein	1.8	Updated weekly 7/19 UCC presentation materials based on comments provided by BRG (M. Renzi, E. Hengel).
7/14/2023	G. Beaulieu	1.3	Researched historical prices of a certain asset for development of illustrative chart for use in future UCC reports.
7/14/2023	M. Galfus	1.2	Summarized the suggested changes to the Debtors' Disclosure Statement for the 7/19 weekly UCC report.
7/14/2023	D. Mordas	1.1	Continued to draft slide regarding the new business plan for the 7/19 UCC presentation.
7/14/2023	J. Wilson	0.9	Created an outline for the weekly Committee presentation to be shared 7/19/23.
7/14/2023	Z. Barandi	0.9	Reviewed initial draft of UCC presentation to be presented on 7/19.
7/14/2023	M. Galfus	0.9	Reviewed the reorganized GGH projection comparison for the 7/19 weekly UCC report.
7/14/2023	G. Beaulieu	0.8	Prepared summary of outstanding items for 7/19 UCC report.
7/14/2023	M. Galfus	0.8	Reviewed the executive summary for the 7/19 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/14/2023	M. Galfus	0.8	Updated the control asset/client liability analysis for the 7/19 weekly UCC report.
7/14/2023	C. Goodrich	0.7	Prepared outline of the 7/19 UCC report regarding slides for a certain asset.
7/14/2023	M. Galfus	0.7	Summarized proposed distribution mechanics for 7/19 UCC report.
7/14/2023	M. Galfus	0.7	Summarized the SEC's objection to the Debtors' Disclosure Statement to be included in the 7/19 weekly UCC report.
7/14/2023	Z. Barandi	0.6	Created slides on potential platform and technology issues re: distributions to be included in the 7/19 UCC presentation.
7/14/2023	M. Galfus	0.6	Reviewed the 7/19 weekly UCC report for consistency.
7/14/2023	G. Beaulieu	0.6	Revised executive summary of presentation materials for 7/19 UCC report.
7/14/2023	C. Goodrich	0.4	Reviewed initial draft of 7/19 UCC presentation.
7/16/2023	M. Canale	0.8	Prepared summary of key take aways from insurance claim meeting with Genesis in preparation for discussion with UCC.
7/17/2023	D. Mordas	2.3	Drafted summary of a certain asset for the 7/19 UCC report.
7/17/2023	Z. Barandi	1.9	Reviewed revised draft of UCC presentation to be presented on 7/19.
7/17/2023	C. Kearns	1.8	Held call with UCC members, White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) re: distribution mechanics, large counterparty settlements, and proposed deal.
7/17/2023	C. Goodrich	1.8	Participated in call with UCC members, White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) re: distribution mechanics, large counterparty settlements, and proposed deal.
7/17/2023	E. Hengel	1.8	Participated in call with UCC members, White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) to discuss distribution mechanics, large counterparty settlements, and proposed deal.
7/17/2023	M. Galfus	1.7	Drafted recovery analysis slide for 7/19 UCC report.
7/17/2023	M. Galfus	1.4	Reviewed the 7/19 weekly UCC report for consistency.
7/17/2023	M. Galfus	1.4	Summarized changes the Debtors made to the Disclosure Statement based on suggestions from the creditors' advisors for the 7/19 weekly UCC report.
7/17/2023	D. Mordas	1.3	Updated the business plan variance slides for the 7/19 UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/17/2023	D. Mordas	1.2	Edited summary of a certain asset for the 7/19 UCC report with comments from BRG (J. Hill).
7/17/2023	J. Cooperstein	1.2	Updated SEC Disclosure Statement objection presentation materials for 7/19 UCC meeting.
7/17/2023	J. Wilson	1.1	Reviewed coin analysis slides in the weekly Committee presentation to be shared 7/19/23.
7/17/2023	M. Galfus	1.1	Reviewed the summary slide of a certain asset for the 7/19 weekly UCC report.
7/17/2023	D. Mordas	0.9	Continued to update the business plan variance slides for the 7/19 UCC report.
7/17/2023	C. Goodrich	0.9	Reviewed the Disclosure Statement updates slides of the 7/19 UCC presentation.
7/17/2023	E. Hengel	0.8	Edited preference analysis slides for the 7/19 UCC presentation.
7/17/2023	C. Goodrich	0.8	Participated in call with White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) to prepare for call with UCC and discuss distribution mechanics.
7/17/2023	C. Goodrich	0.8	Refined executive summary slide of the 7/19 UCC presentation.
7/17/2023	M. Galfus	0.8	Reviewed the GAP intercompany receivables from deal for the 7/19 weekly UCC report.
7/17/2023	G. Beaulieu	0.8	Revised professional fees forecast for 7/19 UCC report.
7/17/2023	C. Goodrich	0.7	Refined the SEC's Disclosure Statement objection slide of the 7/19 UCC presentation.
7/17/2023	M. Galfus	0.7	Reviewed the executive summary for the 7/19 weekly UCC report.
7/17/2023	C. Goodrich	0.7	Updated the summary slide for a certain asset of the 7/19 UCC presentation.
7/17/2023	C. Goodrich	0.6	Reviewed liquidity slides of the 7/19 UCC presentation.
7/17/2023	M. Galfus	0.6	Reviewed the SEC's Disclosure Statement objection overview to be included in the 7/19 weekly UCC report.
7/17/2023	E. Hengel	0.5	Participated in partial call with White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) to discuss distribution mechanics in preparation for call with UCC.
7/17/2023	E. Hengel	0.4	Edited cash/liquidity slides for the 7/19 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/17/2023	M. Renzi	0.4	Reviewed cash and liquidity slide for 7/19 UCC presentation.
7/17/2023	C. Goodrich	0.4	Reviewed the business plan slide of the 7/19 UCC presentation.
7/17/2023	C. Kearns	0.3	Participated in call with White & Case (P. Abelson, C. Shore), and Houlihan Lokey (B. Geer) to prepare for call with UCC re: distribution mechanics.
7/18/2023	J. Cooperstein	2.9	Created large counterparty claim settlement presentation materials for 7/19 UCC presentation.
7/18/2023	M. Galfus	2.9	Summarized the claim settlement proposal for a large counterparty for the 7/19 weekly report.
7/18/2023	M. Galfus	2.8	Continued to summarize the claim settlement proposal for a large counterparty for the 7/19 weekly report.
7/18/2023	C. Goodrich	2.4	Edited settlement presentation slides to be shared with the UCC on 7/19.
7/18/2023	J. Cooperstein	2.3	Updated large counterparty claim settlement presentation materials for 7/19 UCC presentation based on comments from BRG (M. Renzi, E. Hengel).
7/18/2023	D. Mordas	2.1	Drafted slide material for the 7/19 UCC report regarding the Disclosure Statement.
7/18/2023	Z. Barandi	1.9	Reviewed slides to be presented to the UCC on 7/19 related to settlement proposal with certain large counterparties.
7/18/2023	M. Galfus	1.7	Summarized timeline of key facts related to a large counterparty claim for the 7/19 weekly UCC report.
7/18/2023	C. Goodrich	1.6	Updated settlement presentation slides to be shared with the UCC on 7/19 based on comments from BRG (E. Hengel).
7/18/2023	J. Cooperstein	1.4	Prepared draft responses to UCC member inquiry related to collateral posted to counterparty.
7/18/2023	D. Mordas	1.2	Continued to prepare summary slide materials for a large counterparty presentation.
7/18/2023	C. Goodrich	0.9	Prepared comments on presentation slides re: settlement options with large counterparties to be shared with the UCC on 7/19.
7/18/2023	E. Hengel	0.6	Edited preference analysis pages for the 7/19 UCC presentation.
7/18/2023	C. Kearns	0.6	Reviewed draft slides for the 7/19 UCC presentation related to two large counterparties.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/18/2023	C. Goodrich	0.4	Reviewed Disclosure Statement slides of 7/19 weekly UCC presentation.
7/18/2023	M. Renzi	0.4	Reviewed presentation materials for 7/19 UCC presentation in for meeting.
7/18/2023	M. Galfus	0.3	Continued to summarize the claim settlement proposal of a large counterparty for the 7/19 weekly report.
7/19/2023	J. Hill	2.6	Analyzed the pros and cons of a settlement with one of the key creditors for the 7/19 UCC presentation.
7/19/2023	M. Renzi	2.0	Met with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: case update.
7/19/2023	E. Hengel	2.0	Participated in weekly call with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer).
7/19/2023	D. Mordas	1.3	Updated the liquidity projections regarding professional fees, upcoming payments, and variance reporting for the 7/26 UCC presentation.
7/19/2023	M. Galfus	1.2	Reviewed the framework outline for the 7/26 weekly UCC report.
7/19/2023	C. Goodrich	0.9	Reviewed 7/19 weekly UCC presentation in preparation for meeting with UCC.
7/19/2023	C. Goodrich	0.7	Participated in communications call with UCC members and White & Case (G. Pesce, A. Parre Criste).
7/19/2023	E. Hengel	0.7	Participated in weekly communications call with UCC and White & Case (A. Parra Criste).
7/19/2023	Z. Barandi	0.6	Refined outline of 7/26 UCC presentation.
7/19/2023	C. Kearns	0.4	Reviewed 7/19 UCC presentation materials with updated analysis of Disclosure Statement exhibits.
7/20/2023	D. Mordas	2.8	Drafted a reorganized Genesis platform summary slide for the 7/26 UCC Committee report.
7/20/2023	D. Mordas	2.1	Drafted a reorganized Genesis income statement for use in the 7/26 UCC report.
7/20/2023	G. Beaulieu	1.6	Drafted slide summarizing newly received governmental claims for 7/26 UCC presentation.
7/20/2023	M. Galfus	1.6	Summarized a large counterparty's claims objection for the 7/26 weekly UCC report.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/20/2023	D. Mordas	1.2	Updated a claims slide for a large counterparty of the Genesis estate to be included in the 7/26 UCC report.
7/20/2023	G. Beaulieu	0.8	Revised slide illustrating sale schedule update filed 7/26 UCC presentation.
7/20/2023	C. Goodrich	0.7	Reviewed presentation materials prepared for the 7/26 UCC presentation relating to potential settlement with large creditor.
7/20/2023	G. Beaulieu	0.7	Revised slide summarizing newly received governmental claims for 7/26 UCC presentation.
7/20/2023	Z. Barandi	0.4	Reviewed initial draft of UCC presentation to be presented on 7/26.
7/21/2023	J. Cooperstein	2.7	Created slides for 7/26 UCC presentation to summarize alternative settlement methodology with large counterparty.
7/21/2023	M. Galfus	1.9	Summarized the Debtors' reorganized GGH projections for the 7/26 weekly UCC report.
7/21/2023	D. Mordas	1.4	Edited the slide on a large counterparties claims objection for the 7/26 UCC report.
7/21/2023	J. Cooperstein	1.4	Updated 7/14 cash variance and liquidity slides for 7/26 UCC presentation.
7/21/2023	M. Galfus	1.3	Reviewed the latest updates related to a large counterparty claim settlement for the 7/26 weekly UCC report.
7/21/2023	M. Galfus	1.2	Edited the executive summary for the 7/26 weekly UCC report.
7/21/2023	G. Beaulieu	1.1	Drafted slide summarizing 7/20 business plan for 7/26 UCC presentation.
7/21/2023	M. Galfus	1.1	Reviewed claims objection summary for the 7/26 weekly UCC report.
7/21/2023	J. Cooperstein	0.9	Continued to update slides for 7/26 UCC presentation to summarize alternative settlement methodology with large counterparty based on feedback from BRG (M. Renzi, E. Hengel).
7/21/2023	M. Galfus	0.8	Updated the control asset/client liability analysis for the 7/26 weekly UCC report.
7/21/2023	C. Goodrich	0.4	Edited cash flow summary in 7/26 Committee presentation.
7/21/2023	Z. Barandi	0.4	Reviewed revised draft of UCC presentation to be presented on 7/26.
7/21/2023	C. Goodrich	0.3	Edited summary of Omnibus Objection in 7/26 Committee presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/24/2023	J. Hill	2.9	Prepared a slide on the certain claims settlement discussion for the 7/26 UCC presentation.
7/24/2023	D. Mordas	2.1	Updated the yearly GGH schedule with historical information for the 7/26 UCC report.
7/24/2023	J. Cooperstein	1.9	Created deal liquidity slide for weekly 7/26 UCC presentation.
7/24/2023	G. Beaulieu	1.7	Continued to revise slide for 7/26 UCC presentation detailing government claims.
7/24/2023	M. Galfus	1.4	Reviewed the 7/26 weekly UCC report for consistency.
7/24/2023	G. Beaulieu	1.4	Revised slide summarizing business plan presented for 7/26 UCC presentation.
7/24/2023	J. Wilson	1.4	Updated business plan slides in the weekly Committee presentation to be shared on 7/27.
7/24/2023	J. Cooperstein	1.4	Updated summary slides for weekly 7/26 UCC presentation.
7/24/2023	J. Hill	1.3	Prepared sale process overview slide for 7/26 UCC presentation to assess creditor recovery.
7/24/2023	M. Galfus	1.3	Reviewed the Debtors' reorganized GGH business projections for the 7/26 weekly UCC report.
7/24/2023	J. Wilson	1.2	Updated slide summarizing a potential settlement of a preference claim against the Debtors for the 7/27 weekly Committee presentation.
7/24/2023	E. Hengel	0.9	Edited preference analysis pages for the 7/26 UCC presentation.
7/24/2023	M. Galfus	0.9	Reviewed the executive summary for the 7/26 weekly UCC report.
7/24/2023	J. Wilson	0.9	Updated slide summarizing the sale process being conducted for certain Debtor assets in the weekly Committee presentation to be shared 7/27.
7/24/2023	M. Galfus	0.8	Reviewed the sale process update for the 7/26 weekly UCC report.
7/24/2023	C. Goodrich	0.7	Participated in discussion of key case issues including large counterparty issues and work plan for the week with White & Case (P. Abelson, A. Parra Criste, M. Meises, C. West, P. Strom) and Houlihan Lokey (B. Geer, B. Kehoe, O. Fung, R. Malik).
7/24/2023	J. Wilson	0.7	Updated the executive summary of the weekly Committee presentation to be shared on 7/27.
7/24/2023	E. Hengel	0.6	Edited cash/liquidity slides for the 7/26 UCC presentation.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/24/2023	C. Goodrich	0.6	Edited executive summary of 7/26 Committee presentation to reflect most recent information regarding negotiations with counterparties and upcoming workstreams.
7/24/2023	J. Hill	0.5	Participated in call with BRG (C. Goodrich, E. Hengel) to discuss Committee report.
7/24/2023	E. Hengel	0.5	Participated in call with BRG (C. Goodrich, J. Hill) to discuss Committee report.
7/24/2023	C. Goodrich	0.5	Participated in call with BRG (E. Hengel, J. Hill) to discuss Committee report.
7/24/2023	C. Goodrich	0.4	Edited reorganized GGH projections slide included in 7/26 Committee presentation.
7/24/2023	C. Goodrich	0.4	Participated in discussion of 7/26 Committee presentation topics with White & Case (A. Parra Criste, P. Strom).
7/24/2023	M. Renzi	0.4	Reviewed cash/liquidity slide for 7/26 UCC presentation.
7/24/2023	M. Renzi	0.4	Reviewed claims analysis slide for 7/26 UCC presentation.
7/24/2023	C. Goodrich	0.4	Updated 6/26 Committee presentation regarding reorganized Genesis' business plan.
7/24/2023	C. Goodrich	0.3	Edited presentation materials relating to potential settlement of certain large counterparty claims in 7/26 Committee presentation.
7/25/2023	J. Hill	2.7	Prepared 7/26 UCC presentation sale process update to assess creditor recovery.
7/25/2023	D. Mordas	1.1	Drafted the 8/2 UCC report framework for presentation to the Committee members.
7/25/2023	E. Hengel	0.7	Edited 7/26 Committee presentation materials before distribution.
7/25/2023	C. Kearns	0.4	Reviewed draft presentation materials for the 7/26 UCC meeting.
7/26/2023	M. Renzi	2.1	Met with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) and White & Case (P. Abelson, A. Parra Criste, M. Meises) re: recovery mechanics, key case issues in weekly update.
7/26/2023	C. Goodrich	2.1	Participated in part of a discussion of recovery mechanics and key case issues in weekly update with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) and White & Case (P. Abelson, A. Parra Criste, M. Meises).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/26/2023	E. Hengel	2.1	Participated in weekly update with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung, B. Kehoe) and White & Case (P. Abelson, A. Parra Criste, M. Meises) to discuss recovery mechanics and other case matters.
7/26/2023	C. Kearns	0.8	Held call with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung) re: current status of large, significant counterparty in bankruptcy in preparation for 7/27 Committee call.
7/26/2023	C. Goodrich	0.6	Participated in a portion of a discussion in preparation for 7/27 Committee presentation with White & Case (P. Abelson, M. Meises, A. Parra Criste) and Houlihan Lokey (R. Malik, O. Fung).
7/26/2023	C. Kearns	0.4	Reviewed presentation materials for 7/26 UCC meeting on Plan-related issues and best interests test.
7/27/2023	J. Cooperstein	1.6	Reviewed distribution slide materials for 7/27 creditor meeting.
7/27/2023	J. Wilson	1.4	Created outline for tax analysis slide for weekly Committee presentation on 8/2.
7/27/2023	G. Beaulieu	1.4	Drafted slide detailing balance sheet data published in Jun-23 MOR for 8/2 UCC report.
7/27/2023	M. Galfus	1.4	Reviewed the overview of the Debtors' Jun-23 MOR for the 8/2 weekly UCC report.
7/27/2023	G. Beaulieu	1.2	Drafted slide detailing income statement data published in Jun-23 MOR for 8/2 UCC report.
7/27/2023	D. Mordas	1.2	Reviewed the prepared summary of the MORs for the 8/2 UCC report.
7/27/2023	M. Renzi	0.5	Met with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) re: Committee presentation topics that will be covered in upcoming (7/27) Committee call regarding distribution mechanics.
7/27/2023	C. Goodrich	0.5	Participated in call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) on Committee presentation topics that will be covered in 7/27 Committee call regarding distribution mechanics.
7/27/2023	E. Hengel	0.4	Corresponded with creditor regarding inquiries on data security.
7/28/2023	D. Mordas	2.2	Drafted a sales process update slide for the 8/2 UCC weekly presentation regarding bidders.
7/28/2023	J. Wilson	2.1	Updated governmental claims analysis slides in the weekly Committee presentation to be shared 8/2.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/28/2023	J. Cooperstein	1.8	Created bid summary presentation materials for weekly 8/2 UCC meeting.
7/28/2023	J. Cooperstein	1.7	Updated liquidity summary slides for 8/2 weekly UCC presentation.
7/28/2023	M. Galfus	1.4	Reviewed the 8/2 weekly UCC report for consistency.
7/28/2023	J. Cooperstein	1.4	Updated cash flow cumulative variance summary slides for 8/2 weekly UCC presentation.
7/28/2023	D. Mordas	1.4	Updated the executive summary in the 8/2 UCC weekly report to reflect accurate upcoming workstreams.
7/28/2023	M. Galfus	1.3	Reviewed the Debtors' sale process bids for the 8/2 weekly UCC report.
7/28/2023	D. Mordas	1.2	Continued to update the executive summary in the 8/2 UCC weekly report to reflect accurate upcoming workstreams.
7/28/2023	M. Galfus	0.9	Reviewed the executive summary for the 8/2 weekly UCC report.
7/28/2023	M. Galfus	0.9	Updated the control asset/client liability analysis for the 8/2 weekly UCC report.
7/29/2023	J. Cooperstein	1.8	Updated bid summary slides for UCC 8/2 presentation.
7/29/2023	D. Mordas	1.3	Edited the sales process slide for the 8/2 UCC weekly presentation regarding bidding companies to be sent to Counsel.
7/31/2023	J. Wilson	2.9	Created slide summarizing a potential settlement with a major creditor to share with the Committee during the weekly Committee presentation on 8/2.
7/31/2023	D. Mordas	2.9	Edited the 8/2 UCC slides relating to the MOR.
7/31/2023	Z. Barandi	2.8	Summarized governmental claims by amount, validity, and driver to be presented to the UCC on 8/2.
7/31/2023	J. Hill	2.2	Prepared a summary of the governmental claims filed against the Debtors for the 8/2 UCC meeting.
7/31/2023	D. Mordas	2.1	Edited the 8/2 UCC weekly presentations with comments from BRG (J. Hill).
7/31/2023	J. Cooperstein	2.1	Updated sale process summary slides for 8/6 UCC presentation to reflect comments from BRG (M. Renzi, E. Hengel).
7/31/2023	G. Beaulieu	1.9	Revised slides summarizing Jun-23 MOR data for 8/2 UCC presentation.
7/31/2023	J. Wilson	1.6	Created tax slide summarizing potential issues for the weekly Committee presentation to be shared 8/2.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/31/2023	D. Mordas	1.6	Updated the sales process slides for the 8/2 UCC presentation with comments from BRG (J. Hill).
7/31/2023	J. Wilson	1.4	Updated the MOR slides in the weekly Committee presentation to be shared 8/2.
7/31/2023	G. Beaulieu	1.3	Edited slide from previous UCC report to include new filed governmental claims for 8/2 UCC presentation.
7/31/2023	J. Cooperstein	1.2	Prepared tax summary slide for weekly 8/2/23 UCC Meeting.
7/31/2023	Z. Barandi	1.1	Drafted response to UCC member request re: relationship between Debtor GGC and non-Debtor GCL.
7/31/2023	Z. Barandi	1.1	Reviewed draft of UCC presentation to be presented on 8/2.
7/31/2023	G. Beaulieu	1.1	Revised commentary on slides summarizing Jun-23 MOR for 8/2 UCC presentation.
7/31/2023	J. Cooperstein	0.9	Analyzed Committee member diligence request.
7/31/2023	E. Hengel	0.9	Edited governmental claims summary for 8/2 UCC meeting.
7/31/2023	M. Renzi	0.8	Edited asset sale summary slide for 8/2 UCC presentation.
7/31/2023	J. Wilson	0.7	Created slide summarizing a potential settlement of a significant preference claim for the weekly Committee presentation on 8/2.
7/31/2023	E. Hengel	0.7	Edited Jun-23 MOR summary for 8/2 UCC presentation.
7/31/2023	M. Renzi	0.7	Edited liquidity slide for 8/2 UCC presentation.
7/31/2023	C. Goodrich	0.7	Reviewed 8/2 Committee presentation materials in advance of distribution.
7/31/2023	E. Hengel	0.7	Reviewed current draft presentation for 8/2 UCC meeting.
7/31/2023	E. Hengel	0.6	Edited cash/liquidity slides for the 8/2 UCC presentation.
7/31/2023	E. Hengel	0.4	Prepared outline of 8/2 UCC presentation.

Task Code Total Hours	312.2
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10. Recovery/ SubCon/ Lien Analysis

7/1/2023	C. Goodrich	1.8	Developed internal presentation regarding assets on hand under most recent deal/no deal offer.
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Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/1/2023	C. Goodrich	1.6	Continued to develop analysis of potential initial distribution to USD, stablecoin, and large counterparty claim holders per White & Case request (P. Abelson).
7/1/2023	M. Galfus	1.4	Summarized the claims filed at Debtor (GAP) to be included in the latest recovery analysis.
7/1/2023	C. Goodrich	1.3	Developed analysis of potential initial distribution to USD, stablecoin, and large claim holders per request from White & Case (P. Abelson).
7/1/2023	C. Goodrich	1.3	Developed initial outline of nominal recoveries under deal/no deal scenario.
7/1/2023	C. Goodrich	1.2	Developed side-by-side of BRG sources of recovery to previous deal offers.
7/1/2023	J. Wilson	1.1	Created claims summary by class to incorporate into BRG recovery analysis.
7/1/2023	J. Cooperstein	0.9	Analyzed digital currency pricing impact for creditor recovery analysis.
7/1/2023	C. Goodrich	0.9	Analyzed sources of recovery under deal/no deal scenarios.
7/1/2023	E. Hengel	0.9	Drafted alternate recovery scenarios showing different coin rebalancing scenarios.
7/1/2023	E. Hengel	0.8	Reviewed recovery analysis provided by BRG (C. Goodrich).
7/1/2023	C. Goodrich	0.6	Reviewed draft NPV analysis of deal scenario prepared by BRG (J. Cooperstein).
7/1/2023	M. Galfus	0.6	Summarized the claims filed at Debtor (GGH) to be included in the latest recovery analysis.
7/1/2023	C. Goodrich	0.6	Updated presentation for Committee Professionals regarding assets on hand per comments from BRG (C. Kearns).
7/1/2023	J. Cooperstein	0.5	Participated in call with Houlihan Lokey (R. Malik, O. Fung) regarding Houlihan Lokey updated recovery analysis assumptions.
7/1/2023	M. Galfus	0.4	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss recoverable assets schedule.
7/2/2023	C. Goodrich	2.9	Updated deal and no deal recovery analysis to show recoveries by silo per request of BRG (C. Kearns, M. Renzi).
7/2/2023	J. Wilson	2.8	Created rebalancing model to understand required trading to satisfy in-kind recoveries.
7/2/2023	J. Wilson	2.8	Updated recovery analysis reflecting revised assumptions.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/2/2023	C. Goodrich	2.5	Continued to develop analysis of deal and no deal recoveries in relation to most recent deal offer at request of Counsel (P. Abelson).
7/2/2023	C. Goodrich	2.3	Developed analysis of no deal recoveries in relation to most recent deal offer at request of White & Case (P. Abelson).
7/2/2023	J. Cooperstein	2.1	Analyzed creditor recovery deal scenarios based on new proposal from deal.
7/2/2023	C. Goodrich	1.4	Developed analysis of deal recoveries in relation to most recent deal offer at request of White & Case (P. Abelson).
7/2/2023	M. Galfus	1.4	Reviewed Houlihan Lokey's 7/2 proposal analysis to confirm necessary updates were made to the distributable assets.
7/2/2023	J. Wilson	1.2	Continued to update recovery analysis to reflect revised assumptions.
7/2/2023	J. Cooperstein	1.1	Updated deal scenario analysis to model creditor recoveries.
7/2/2023	M. Galfus	0.8	Summarized the latest recovery models based the updated proposals to be shared with Counsel.
7/3/2023	C. Goodrich	2.1	Refined rebalancing analysis in advance of call with Committee and member from Ad Hoc Group.
7/3/2023	C. Goodrich	1.8	Updated analysis of nominal recoveries under most recent offer.
7/3/2023	C. Goodrich	1.3	Edited rebalancing analysis to reflect updated distribution pricing mechanism at request of BRG (M. Renzi).
7/3/2023	J. Wilson	1.3	Updated the setoff analysis to reflect new assumptions regarding timing.
7/3/2023	A. Cowie	0.9	Reviewed analysis of updated recovery scenarios.
7/3/2023	E. Hengel	0.7	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss rebalancing efforts.
7/3/2023	M. Galfus	0.7	Reviewed the offer analyses to be included in the strategic recovery options report.
7/3/2023	M. Galfus	0.6	Reviewed the recovery model comparison to be shared with White & Case.
7/4/2023	C. Goodrich	1.3	Reviewed updated offer presentation from Houlihan Lokey and compared to BRG calculations.
7/4/2023	E. Hengel	0.5	Prepared questions related to review of Debtors' security protocols.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/5/2023	J. Cooperstein	2.7	Created creditor recovery analysis to track progress related to negotiation process.
7/5/2023	J. Wilson	2.6	Created strategic options report for presentation to Committee on 7/10.
7/5/2023	J. Cooperstein	2.3	Drafted creditor recovery presentation materials to reflect current negotiation status.
7/5/2023	D. Mordas	2.2	Drafted an NPV comparison of recent offers and deal scenarios for review by the professionals.
7/5/2023	M. Galfus	2.2	Reviewed the MLAs between Debtors and a large counterparty for the claims reconciliation analysis.
7/5/2023	G. Beaulieu	2.1	Revised rebalancing analysis in preparation for combination into integrated model.
7/5/2023	C. Goodrich	1.9	Developed updated bottoms-up build of assets on hand to feed into rebalancing analysis.
7/5/2023	J. Cooperstein	1.9	Edited creditor recovery presentation materials based on comments from BRG (M. Renzi, E. Hengel).
7/5/2023	M. Galfus	1.9	Reviewed the term sheet progress negotiated since the 2/10 term sheet for strategic recovery options report to be presented to the UCC.
7/5/2023	J. Wilson	1.9	Updated setoff analysis with dynamic inputs.
7/5/2023	G. Beaulieu	1.7	Reviewed setoff analysis Excel support.
7/5/2023	J. Wilson	1.4	Continued to develop strategic options report for presentation to Committee on 7/10.
7/5/2023	C. Goodrich	1.4	Reviewed draft side-by-side recovery analysis prepared by BRG (J. Cooperstein) at request of BRG (E. Hengel) comparing the 2/10 filed term sheet to most recent mediation offer.
7/5/2023	J. Cooperstein	1.4	Updated creditor recovery analysis to track progress related to negotiation process, based on comments provided by BRG (C. Kearns, M. Renzi).
7/5/2023	G. Beaulieu	1.3	Reviewed rebalancing Excel analysis for computational accuracy.
7/5/2023	Z. Barandi	1.3	Summarized recent news on large counterparty's founders that could affect recoveries and intercompany balances.
7/5/2023	E. Hengel	1.1	Edited recovery analysis to reflect alternate claims treatment.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/5/2023	M. Galfus	1.1	Reviewed the details related to the intercompany payable owed from GAP to GGC for the strategic recovery report.
7/5/2023	G. Beaulieu	0.8	Reviewed current setoff analysis for marginal changes.
7/5/2023	C. Goodrich	0.8	Reviewed draft slides for the scenario analysis regarding potential responses to most recent offer prepared by BRG (J. Wilson, J. Cooperstein).
7/5/2023	C. Goodrich	0.6	Reviewed updated schedule provided by Debtors relating to non-Debtor assets on hand in order to update BRG view on recoverability of non-Debtor assets.
7/5/2023	C. Goodrich	0.4	Developed deal comparison analysis on nominal and NPV basis at request of BRG (E. Hengel).
7/5/2023	J. Wilson	0.4	Updated recovery analysis for potential presentation to the Committee.
7/5/2023	C. Goodrich	0.3	Developed analysis regarding series of transactions with large counterparty during November 2022 at request of BRG (E. Hengel).
7/6/2023	J. Hill	2.9	Analyzed intercompany obligations to assess creditor recoveries.
7/6/2023	J. Cooperstein	2.9	Created rebalancing presentation materials for 7/10 scenario presentation for the UCC.
7/6/2023	J. Hill	2.9	Prepared 7/9 UCC presentation on a large counterparty's final settlement offer to assess creditor recovery.
7/6/2023	M. Galfus	2.8	Compared the in-kind recovery overview for the 2/10 term sheet to the latest DCG offer for the strategic recovery options report to be presented to the UCC.
7/6/2023	J. Cooperstein	2.8	Created in-kind recovery sensitivity analysis per UCC member's request.
7/6/2023	G. Beaulieu	2.6	Drafted Excel analysis of in-kind recovery comparison.
7/6/2023	J. Hill	2.4	Prepared GBTC beta analysis, per UCC request to assess rising crypto price impact on creditor recovery.
7/6/2023	D. Mordas	2.3	Drafted a deal scenario analysis report for the four scenarios in front of the UCC regarding litigation scenarios.
7/6/2023	J. Cooperstein	2.1	Created creditor asset coverage analysis to project in-kind recoveries.
7/6/2023	J. Cooperstein	1.9	Created sensitivity analysis slide materials for the 7/10 UCC scenario presentation.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/6/2023	J. Hill	1.8	Continued to prepare 7/9 UCC presentation on a large counterparties final settlement offer to assess creditor recovery.
7/6/2023	C. Goodrich	1.8	Edited rebalancing presentation slides to reflect comments from BRG (M. Renzi).
7/6/2023	G. Beaulieu	1.7	Reviewed comparable case precedent for in-kind versus dollarized recoveries.
7/6/2023	C. Goodrich	1.6	Prepared comments on rebalancing presentation materials for 7/10 Scenario presentation to the Committee.
7/6/2023	C. Goodrich	1.6	Refined in-kind creditor recovery analysis prepared by BRG (J. Cooperstein).
7/6/2023	M. Galfus	1.5	Reviewed the contribution to GAP in the recovery analysis for the strategic recovery options report.
7/6/2023	D. Mordas	1.4	Continued to draft a deal scenario analysis report for the four scenarios regarding litigation scenarios.
7/6/2023	C. Goodrich	1.3	Prepared comments on recovery analysis prepared by BRG (J. Wilson).
7/6/2023	M. Galfus	1.3	Summarized the assumptions made in the recovery analysis related to the 6/30 final deal offer for the strategic recovery options report.
7/6/2023	M. Renzi	1.2	Reviewed recovery analysis with alternate claims treatment.
7/6/2023	G. Beaulieu	1.2	Revised Excel analysis of in-kind recovery comparison.
7/6/2023	J. Wilson	1.2	Updated recovery analysis output for strategic options report to the Committee to present on 7/10.
7/6/2023	E. Hengel	1.1	Edited recovery analysis to reflect alternate claims treatment.
7/6/2023	C. Goodrich	1.1	Updated the sensitivity analysis developed by BRG (J. Cooperstein) for the 7/10 Scenario presentation to the Committee.
7/6/2023	M. Galfus	0.9	Reviewed the rebalancing and distribution analysis for the strategic recovery options report.
7/6/2023	M. Galfus	0.9	Summarized existing issues with the Debtors' recovery model to be shared with White & Case.
7/6/2023	E. Hengel	0.8	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss scenario presentation coordination efforts.
7/6/2023	M. Galfus	0.8	Summarized the assumptions made in the recovery analysis related to the 2/10 initial term sheet for the strategic recovery options report.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/6/2023	J. Wilson	0.8	Updated setoff model for integration with the rebalancing model.
7/6/2023	C. Goodrich	0.7	Reviewed the claim setoff model prepared by BRG (J. Wilson) for use in the 7/10 scenario presentation to the Committee.
7/6/2023	J. Wilson	0.7	Updated strategic options report outline to be presented on 7/10.
7/6/2023	J. Wilson	0.6	Created slide comparing recoveries from various outcomes for presentation to the Committee on 7/10.
7/6/2023	C. Goodrich	0.6	Reviewed rebalancing slides for the 7/10 scenario presentation.
7/6/2023	C. Goodrich	0.6	Reviewed recovery analysis prepared by BRG (J. Wilson) for 7/10 Committee presentation.
7/6/2023	J. Wilson	0.4	Reconciled recoverable assets to Houlihan Lokey analysis.
7/6/2023	C. Goodrich	0.4	Reviewed Houlihan Lokey analysis of recoverable assets.
7/6/2023	C. Goodrich	0.4	Updated rebalancing analysis to reflect edits from BRG (M. Renzi).
7/7/2023	J. Hill	2.9	Analyzed the rise in assets under management by asset type to assess distributable assets to creditors.
7/7/2023	C. Goodrich	2.9	Developed model of total in-kind recovery for each class of creditors for the 7/10 scenario presentation to the Committee.
7/7/2023	M. Galfus	2.9	Reviewed the deal scenario recoveries analysis for the strategic recovery options report to be presented to the UCC.
7/7/2023	G. Beaulieu	2.8	Drafted rebalancing Excel analysis of alternative sequence of cryptocurrency sale.
7/7/2023	J. Cooperstein	2.8	Updated 7/10 scenario presentation based on comments provided by BRG (M. Renzi, E. Hengel).
7/7/2023	J. Hill	2.7	Analyzed the coin quantity recovery of the current offer by creditor type, as requested by UCC.
7/7/2023	D. Mordas	2.7	Drafted the four scenario report regarding illustrative rebalancing under a specific scenario.
7/7/2023	J. Wilson	2.6	Updated strategic options report to be presented to the Committee on 7/10 for comments from BRG (M. Renzi, E. Hengel).
7/7/2023	J. Hill	2.3	Continued to analyze the rise in assets under management by asset type to assess distributable assets to creditors.
7/7/2023	J. Hill	2.3	Continued to prepare summary of NPV of term sheet progress for evaluating progression of offers for creditor recovery.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/7/2023	J. Cooperstein	2.3	Updated 7/10 scenario analysis presentation based on comments provided by Houlihan Lokey and White & Case.
7/7/2023	J. Wilson	2.2	Updated setoff analysis to align with Houlihan Lokey assumptions for the strategic options report to be presented to the Committee on 7/10.
7/7/2023	J. Hill	2.1	Analyzed the impact of GBTC distribution on the rebalancing of crypto coins for distribution.
7/7/2023	D. Mordas	2.1	Continued to draft the four scenario report regarding illustrative rebalancing under a specific scenario.
7/7/2023	J. Wilson	2.1	Continued to update analysis of investments at the Petition Date and Current pricing slide for strategic options presentation on 7/10 based on comments from BRG (C. Goodrich).
7/7/2023	C. Goodrich	2.1	Refined nominal recovery schedule used in the 7/10 scenario presentation to the Committee.
7/7/2023	G. Beaulieu	2.1	Revised rebalancing analysis of alternative sequence of cryptocurrency sale.
7/7/2023	Z. Barandi	2.1	Updated rebalancing model with setoff analysis.
7/7/2023	J. Wilson	1.9	Updated analysis of investments at the Petition Date and current pricing slide for strategic options presentation on 7/10 based on comments from BRG (C. Goodrich).
7/7/2023	J. Cooperstein	1.8	Developed in-kind recovery analysis.
7/7/2023	D. Mordas	1.8	Edited the four scenario report regarding litigation scenarios with comments from the directors.
7/7/2023	J. Hill	1.8	Prepared summary of NPV of term sheet progress for evaluating progression of offers for creditor recovery.
7/7/2023	J. Cooperstein	1.7	Created in-kind summary to compare various deal scenarios' impact on creditor recoveries.
7/7/2023	J. Hill	1.7	Prepared sensitivity table to illustrate the impact of higher crypto prices on the initial in-kind distribution to creditors.
7/7/2023	C. Goodrich	1.6	Refined slides on no deal litigation scenarios for the 7/10 scenario report.
7/7/2023	G. Beaulieu	1.6	Reviewed comparable case rebalancing models.
7/7/2023	M. Galfus	1.6	Summarized complaint from a large counterparty filed on the docket to understand the assertions made by the large counterparty.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/7/2023	J. Cooperstein	1.6	Updated illustrative rebalancing scenario to reflect deal offer Debt tranche dynamics.
7/7/2023	C. Goodrich	1.4	Prepared comments on analysis of investments from Petition Date to Current pricing for 7/10 Scenario presentation to the Committee.
7/7/2023	E. Hengel	1.3	Edited recovery analysis to reflect alternate claims treatment.
7/7/2023	D. Mordas	1.3	Prepared comments on the material for the four scenario report regarding term sheet progress.
7/7/2023	M. Galfus	1.2	Compared the deal terms under the initial term sheet versus the final deal offer for the strategic recovery options report.
7/7/2023	J. Wilson	1.1	Created analysis summarizing investments on hand valued at the Petition Date and current for inclusion in the strategic options report to be presented on 7/10.
7/7/2023	C. Goodrich	1.1	Reviewed updates on counterparty subsidiary versus SEC to understand implications on the recoveries.
7/7/2023	J. Cooperstein	1.1	Updated litigation scenario analysis for 7/10 scenario presentation.
7/7/2023	C. Goodrich	0.9	Continued to refine slides on no deal litigation scenarios for the 7/10 scenario report.
7/7/2023	C. Goodrich	0.9	Refined in-kind recovery analysis prepared by BRG (J. Cooperstein).
7/7/2023	M. Renzi	0.8	Met with BRG (E. Hengel) re: coin rebalancing analysis.
7/7/2023	E. Hengel	0.8	Participated in call with BRG (M. Renzi) to discuss analysis of coin rebalancing.
7/7/2023	Z. Barandi	0.8	Reviewed deal strategy presentation to be presented to the UCC on 7/10.
7/7/2023	C. Goodrich	0.8	Reviewed Houlihan Lokey prepared slides on in-kind recovery and deal/litigation sensitivities.
7/7/2023	E. Hengel	0.8	Reviewed rebalancing analysis in preparation for discussion with professionals.
7/7/2023	M. Renzi	0.8	Revised latest recovery analysis to incorporate alternate claims treatment.
7/7/2023	C. Goodrich	0.7	Continued to develop model of total in-kind recovery for each class of creditors for the 7/10 Scenario presentation to the Committee.
7/7/2023	C. Goodrich	0.7	Prepared comments on the no deal slides for the 7/10 scenario report.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/7/2023	C. Goodrich	0.7	Updated commentary on in-kind recoveries in the 7/10 scenario presentation to the Committee.
7/7/2023	J. Cooperstein	0.7	Updated executive summary in 7/10 scenario analysis presentation.
7/7/2023	M. Galfus	0.4	Continued to review the strategic recovery options report for consistency in advance of its presentation to the UCC.
7/7/2023	C. Goodrich	0.4	Edited executive summary of 7/10 scenario report in advance of draft distribution to Committee professionals.
7/7/2023	C. Kearns	0.3	Reviewed large counterparty complaint against another significant counterparty filed today.
7/8/2023	J. Hill	2.9	Analyzed potential distribution mechanics and rebalancing of the current crypto assets for in-kind creditor recoveries.
7/8/2023	M. Galfus	2.9	Compared the Debtors' in-kind recoveries under the initial 2/10 term sheet to the 6/30 final offer for the strategic recovery options report.
7/8/2023	J. Wilson	2.9	Updated the strategic options report to be presented to the Committee on 7/10 based on comments from White & Case.
7/8/2023	C. Goodrich	2.8	Developed analysis outlining potential silos for assets at Effective Date.
7/8/2023	M. Galfus	2.6	Reviewed the litigation scenario recoveries analysis for the strategic recovery options report to be presented to the UCC.
7/8/2023	J. Wilson	2.4	Revised the initial distribution model to include additional assumptions.
7/8/2023	J. Hill	2.3	Prepared analysis of the beta of certain crypto coins to assess future value of crypto assets, per UCC request.
7/8/2023	C. Goodrich	2.3	Refined presentation materials regarding recoveries under alternative scenarios in preparation for 7/10/23 Committee call.
7/8/2023	C. Goodrich	2.2	Incorporated edits from Committee professionals with respect to scenarios and sensitivities on recoveries that will be included in the 7/10 Committee presentation materials.
7/8/2023	J. Hill	2.2	Prepared NPV analysis of the in-kind recoveries of 1L/2L and long term recoveries to assess in-kind creditor recoveries.
7/8/2023	D. Mordas	2.2	Prepared presentation materials for the four scenario report regarding the increase in recoveries for the estate.
7/8/2023	J. Wilson	1.7	Developed updated distribution plan in an Excel analysis for potential presentation to the Committee.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/8/2023	M. Renzi	1.7	Reviewed strategic recovery options report ahead of 7/10 presentation to the Committee.
7/8/2023	J. Hill	1.6	Prepared a summary of the 1L and 2L forms of consideration in the 6/30 proposal to assess creditor recoveries.
7/8/2023	M. Renzi	1.6	Reviewed Committee path forward presentation materials for 7/10 meeting.
7/8/2023	J. Wilson	1.4	Updated analysis of investments on hand based on Petition Date and current pricing based on additional comments from BRG (C. Goodrich).
7/8/2023	E. Hengel	1.1	Edited presentation for Committee meeting on 7/10 regarding path forward.
7/8/2023	C. Kearns	1.1	Held call with White & Case (P. Abelson, A. Parra Criste) and Houlihan Lokey (B. Geer, R. Malik) to review draft slides for the Committee on Plan scenarios.
7/8/2023	J. Wilson	0.9	Calculated quantities of implied recoverable assets for comparison with Houlihan Lokey presentation materials.
7/8/2023	D. Mordas	0.8	Continued to prepare presentation materials for the four scenario report regarding the increase in recoveries for the estate.
7/8/2023	C. Goodrich	0.7	Reviewed Houlihan Lokey analysis prepared for 7/10 Committee presentation materials.
7/8/2023	M. Renzi	0.7	Reviewed presentation materials for 7/9 UCC meeting regarding risk/reward analysis.
7/8/2023	M. Galfus	0.6	Continued to compare the Debtors' in-kind recoveries under the initial 2/10 term sheet versus the 6/30 final offer for the strategic recovery options report.
7/8/2023	J. Hill	0.4	Continued to analyze potential distribution mechanics to optimize in-kind creditor recovery.
7/9/2023	J. Hill	2.9	Analyzed the impact of certain holdbacks for asserted claims on initial creditor in-kind recoveries.
7/9/2023	C. Goodrich	2.9	Modeled potential in-kind 2L redenomination scenarios in relation to possible counteroffer to most recent mediation offer.
7/9/2023	J. Hill	2.9	Prepared an analysis of the in-kind recovery under two claims pool scenarios.
7/9/2023	M. Galfus	2.9	Reviewed the illustrative rebalancing analysis for the strategic recovery options report to be presented to the UCC.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/9/2023	J. Hill	2.8	Updated sensitivity table analysis that demonstrates the impact of higher crypto prices on the initial in-kind distribution to creditors.
7/9/2023	C. Kearns	2.5	Reviewed slide presentation materials requested by Counsel for 7/10 UCC meeting on exit alternatives.
7/9/2023	J. Hill	2.4	Analyzed the NPV impact of no deal scenario on the long term recoveries for creditors.
7/9/2023	M. Renzi	2.2	Prepared comments on draft presentation on exit alternatives requested by Counsel for 7/10 UCC meeting.
7/9/2023	J. Wilson	2.1	Reconciled tables in strategic options report to be presented to the Committee on 7/10.
7/9/2023	J. Wilson	1.9	Updated the strategic options presentation to be shared with the Committee on 7/10.
7/9/2023	M. Galfus	1.8	Reviewed risks of litigation versus accepting 6/30 deal proposal in preparation for discussion with professionals.
7/9/2023	J. Wilson	1.8	Updated in-kind recovery slide in the strategic options report to be presented to the Committee on 7/10.
7/9/2023	C. Goodrich	1.7	Developed presentation regarding possible in-kind counteroffers to most recent mediation offer.
7/9/2023	C. Goodrich	1.7	Updated BRG side-by-side recovery analyses to be included in the 7/10 Committee presentation materials.
7/9/2023	D. Mordas	1.4	Edited four scenario report with comments from BRG (C. Goodrich) regarding comparison road maps.
7/9/2023	E. Hengel	0.9	Edited presentation regarding path forward for 7/10 Committee meeting.
7/9/2023	J. Hill	0.8	Continued to prepare an analysis of the in-kind recovery under two claims pool scenarios.
7/9/2023	M. Galfus	0.8	Continued to review the strategic recovery options report for consistency in advance of its presentation to the UCC.
7/9/2023	C. Goodrich	0.8	Incorporated most recent recovery analysis to the 7/10 Committee Materials.
7/9/2023	M. Renzi	0.8	Reviewed creditor recovery analysis model for updates.
7/9/2023	M. Galfus	0.6	Updated the initial term versus final offer in-kind recoveries for the strategic recovery options report.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/9/2023	C. Goodrich	0.4	Continued to model potential in-kind 2L redenomination scenarios in relation to possible counteroffer to most recent mediation offer.
7/10/2023	J. Hill	2.9	Prepared variance analysis of the UCC creditor recovery estimates to the Disclosure Statement.
7/10/2023	J. Hill	2.8	Prepared in-kind recovery variance analysis to the intercompany loans that matured in May 2023.
7/10/2023	M. Galfus	1.9	Analyzed in-kind creditor recoveries under a litigation scenario.
7/10/2023	C. Goodrich	1.9	Prepared comments on 7/10 Scenario report to be shared with the Committee.
7/10/2023	M. Galfus	1.9	Reviewed Deal versus Litigation proposal documentation in preparation for discussion with professionals.
7/10/2023	J. Cooperstein	1.8	Analyzed creditor recoveries based on updated proposed deal terms from the Committee.
7/10/2023	J. Wilson	1.8	Created summary of potential issues to be clarified in documentation phase of negotiation.
7/10/2023	M. Galfus	1.7	Analyzed in-kind creditor recoveries under the UCC's latest counterproposal.
7/10/2023	J. Wilson	1.4	Analyzed creditor recoveries using alternative distribution plan.
7/10/2023	J. Wilson	1.4	Updated offer analysis to reflect revised potential terms.
7/10/2023	E. Hengel	1.3	Edited recovery analysis slides in advance of UCC distribution.
7/10/2023	M. Galfus	1.3	Summarized potential updates for Debtors' latest recovery model to be shared with A&M and Cleary.
7/10/2023	M. Galfus	1.2	Summarized Deal versus Litigation implications for UCC member request.
7/10/2023	M. Galfus	1.1	Updated the recovery model reconciliation based on the Debtors' updated 7/10 recovery model.
7/10/2023	C. Goodrich	0.8	Reviewed analysis of recoveries prepared by Committee Member (at request of a Committee member).
7/10/2023	M. Canale	0.7	Reviewed email from a Committee member regarding specific crypto issue.
7/10/2023	E. Hengel	0.5	Participated in call with Houlihan Lokey (B. Geer) to discuss 2L redenomination.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/10/2023	M. Renzi	0.4	Continued to review creditor recovery analysis model for updates.
7/10/2023	M. Galfus	0.4	Revised Deal versus Litigation implications for UCC member request.
7/11/2023	D. Mordas	2.8	Analyzed the slippage of the current coins in a sale scenario.
7/11/2023	J. Hill	2.7	Prepared an analysis of a large counterparty's liquidity position to assess creditor recovery.
7/11/2023	J. Hill	2.3	Continued to prepare variance analysis of the UCC creditor recovery estimates to the Disclosure Statement.
7/11/2023	M. Galfus	1.4	Reviewed the Debtors' recovery model included in their Disclosure Statement.
7/11/2023	D. Mordas	1.2	Continued to analyze the slippage on the currently held coins for the Debtor entities.
7/11/2023	M. Renzi	0.9	Reviewed latest recovery analysis in preparation for discussion with professionals.
7/11/2023	E. Hengel	0.8	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss distribution mechanics.
7/11/2023	M. Renzi	0.8	Participated in meeting with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: distribution mechanics.
7/11/2023	E. Hengel	0.7	Prepared comments to BRG (J. Hill) on GAP liabilities analysis.
7/11/2023	M. Galfus	0.7	Reviewed the GAP claims broken down by coin to be shared with Houlihan Lokey (R. Malik, O. Fung) for the recovery analysis.
7/11/2023	M. Galfus	0.6	Reviewed the GAP claims included in the Debtors' recovery model to be shared with a certain UCC member.
7/11/2023	M. Galfus	0.6	Reviewed the latest terms of the UCC's counterproposal to deal to determine potential risks to creditor considerations.
7/11/2023	M. Galfus	0.6	Revised summary of updates to recovery model to be shared with A&M and Cleary.
7/12/2023	G. Beaulieu	2.7	Revised in-kind recovery comparison to show various Deal/No Deal scenarios.
7/12/2023	J. Hill	2.5	Reviewed alternative creditor recovery of the long term creditor consideration in the 6/30 proposal.
7/12/2023	G. Beaulieu	2.1	Continued to revise in-kind recovery comparison to show various Deal/No Deal scenarios.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/12/2023	C. Goodrich	1.4	Developed schedules relating to distribution analysis.
7/12/2023	C. Goodrich	1.2	Analyzed rebalancing methods proposed by Houlihan Lokey.
7/12/2023	D. Mordas	1.2	Updated the current market data for the held coins at Genesis.
7/12/2023	J. Cooperstein	1.1	Reviewed updated distribution mechanic slide materials provided by Houlihan Lokey.
7/12/2023	Z. Barandi	1.1	Updated slippage analysis with coin prices from 1/1/23 to 7/1/23 for 42 different coins.
7/12/2023	J. Wilson	0.7	Analyzed rebalancing procedures to support an initial distribution.
7/12/2023	C. Goodrich	0.6	Continued to analyze rebalancing methods proposed by Houlihan Lokey.
7/12/2023	M. Galfus	0.6	Participated in call with Houlihan Lokey (R. Malik, O. Fung) regarding the Distribution Mechanics for the recovery analysis.
7/12/2023	J. Cooperstein	0.6	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss initial distribution mechanics.
7/12/2023	J. Wilson	0.6	Participated in call with Houlihan Lokey (R. Malik, O. Fung) to discuss initial distribution mechanics.
7/12/2023	E. Hengel	0.4	Prepared feedback for Committee member regarding GAP liabilities.
7/12/2023	J. Wilson	0.4	Updated setoff analysis exhibits to reflect latest assumptions.
7/13/2023	J. Hill	2.9	Analyzed the large counterparty-GGC intercompany credit agreement to assess impact on the creditor recovery.
7/13/2023	J. Hill	2.3	Continued to analyze the large counterparty-GGC intercompany credit agreement to assess impact on the creditor recovery.
7/13/2023	G. Beaulieu	2.1	Performed research regarding potential value of disputed assets.
7/13/2023	C. Goodrich	1.8	Analyzed potential for an early opt-in structure and impact on initial distribution.
7/13/2023	G. Beaulieu	1.7	Drafted slide illustrating potential assets and their associated entities.
7/13/2023	G. Beaulieu	1.4	Continued to document various applications for certain assets.
7/13/2023	C. Goodrich	1.4	Drafted summary of rebalancing and initial distribution methods.
7/13/2023	C. Goodrich	1.1	Reviewed a large counterparty's bankruptcy filing documentation to prepare for a professionals meeting.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/13/2023	J. Cooperstein	1.1	Reviewed Court ruling documentation related to a certain coin.
7/13/2023	M. Canale	1.1	Reviewed email from a Committee member regarding specific crypto issue.
7/13/2023	G. Beaulieu	0.8	Developed comparative chart illustrating various assets for use in future presentations.
7/13/2023	E. Hengel	0.8	Edited recovery waterfall analysis.
7/13/2023	C. Goodrich	0.7	Reviewed Court ruling documentation related to a certain coin in order to assess implications to the case.
7/13/2023	C. Goodrich	0.6	Reviewed current version of slippage analysis.
7/13/2023	G. Beaulieu	0.6	Revised slide illustrating various potential assets for use in future presentations.
7/14/2023	J. Hill	2.9	Analyzed the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
7/14/2023	J. Hill	1.9	Analyzed the collateral composition of one specific creditor to assess the impact of negotiated terms on the claims pool.
7/14/2023	J. Hill	1.9	Continued to analyze the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
7/14/2023	Z. Barandi	1.4	Reviewed documents related to large counterparty and related intercompany transactions for upcoming deal discussions.
7/14/2023	J. Cooperstein	1.3	Reviewed large counterparty bankruptcy filing documentation.
7/14/2023	M. Galfus	1.3	Summarized the necessary considerations to be included in the Debtors' recovery model under a "deal" scenario for 7/19 weekly UCC report.
7/14/2023	C. Goodrich	0.8	Analyzed information regarding potential recoveries from insurance claim.
7/14/2023	C. Goodrich	0.7	Attended call with A&M (S. Cascante, L. Cherrone, J. Sciametta) and Moelis (B. Klein, J. Roden, B. Barnwell, B. Tichenor) to discuss distribution mechanics.
7/14/2023	M. Renzi	0.7	Met with A&M (S. Cascante, L. Cherrone, J. Sciametta) and Moelis (B. Klein, J. Roden, B. Barnwell, B. Tichenor) re: distribution mechanics.
7/14/2023	E. Hengel	0.7	Participated in call with A&M (S. Cascante, L. Cherrone, J. Sciametta) and Moelis (B. Klein, J. Roden, B. Barnwell, B. Tichenor) to discuss distribution mechanics.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/14/2023	J. Wilson	0.7	Reviewed Debtors' documents on initial distribution mechanics.
7/14/2023	C. Kearns	0.4	Held call with White & Case (P. Abelson) re: issues relating to a large counterparty and related follow up.
7/14/2023	E. Hengel	0.4	Participated in call with Genesis (A. Katz, C. Kourtis, A. Pretto-Sakmann) and A&M (M. Leto, J Sciametta) to discuss portion of the recovery.
7/14/2023	L. Furr	0.4	Participated in meeting with Genesis (A. Katz, C. Kourtis, A. Pretto-Sakmann) and A&M (M. Leto, J Sciametta) regarding portion of the recovery.
7/14/2023	M. Canale	0.4	Participated in meeting with Genesis (A. Katz, C. Kourtis, A. Pretto-Sakmann) and A&M (M. Leto, J Sciametta) to discuss portion of the recovery.
7/14/2023	C. Goodrich	0.4	Reviewed a large counterparty recovery issues updates and related BRG analysis.
7/14/2023	M. Renzi	0.4	Reviewed model detailing distribution mechanics in preparation for call with professionals.
7/14/2023	E. Hengel	0.4	Reviewed proposed distribution mechanics for discussion with professionals.
7/14/2023	C. Kearns	0.4	Reviewed status of reallocation issues.
7/15/2023	C. Kearns	0.4	Reviewed analysis of scenarios to allocate distributable plan value.
7/16/2023	C. Goodrich	0.9	Reviewed distribution mechanics in advance of UCC call on 7/17.
7/16/2023	C. Goodrich	0.8	Reviewed transaction history with large counterparty offering settlement in advance of UCC call on 7/17.
7/17/2023	J. Hill	2.9	Analyzed the financial projections in the Disclosure Statement exhibits compared to prior business plan to assess risk in recovery from a large counterparty's securities.
7/17/2023	J. Hill	2.7	Analyzed the impact of a certain asset on financials to assess creditor recovery.
7/17/2023	G. Beaulieu	2.6	Incorporated rebalancing analysis Excel model to directly draw from setoff analysis.
7/17/2023	J. Hill	2.4	Analyzed the Disclosure Statement exhibits to assess Debtors' view on creditor recovery.
7/17/2023	J. Cooperstein	2.3	Analyzed updated distribution recovery analysis prepared on 7/17.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/17/2023	G. Beaulieu	2.3	Continued to incorporate rebalancing analysis model with latest setoff analysis.
7/17/2023	J. Cooperstein	2.2	Analyzed creditor pool estimated coin impact related to updated Houlihan Lokey distribution proposal.
7/17/2023	C. Goodrich	1.7	Reviewed updated distribution mechanics proposed by Houlihan Lokey to prepare for discussion with the UCC.
7/17/2023	M. Renzi	1.6	Reviewed distributions and allocations analysis in preparation for discussion with Committee and professionals.
7/17/2023	J. Cooperstein	1.4	Continued to analyze creditor distribution mechanism based on Houlihan Lokey recovery analysis.
7/17/2023	M. Galfus	1.2	Summarized changes the Debtors would need to include in the Disclosure Statement to contemplate a "deal" scenario for the 7/19 weekly UCC report.
7/17/2023	M. Canale	1.1	Reviewed specific crypto in relation to request from Debtors to move crypto from specific custodian no longer supporting the asset type.
7/17/2023	E. Hengel	0.4	Reviewed collateral transfer history at request of Committee member.
7/17/2023	M. Renzi	0.4	Revised distribution and mechanics analysis in preparation for UCC and professionals discussions.
7/18/2023	J. Hill	2.9	Analyzed the impact of a certain asset's financial projections to assess creditor recovery.
7/18/2023	J. Hill	2.9	Continued to analyze the impact of a certain asset's financial projections to assess creditor recovery.
7/18/2023	G. Beaulieu	2.7	Reviewed financial documents illustrating relationship between the Debtors and large counterparty.
7/18/2023	G. Beaulieu	2.2	Continued to review financial documents illustrating the relationship between the Debtors and a large counterparty.
7/18/2023	D. Mordas	2.2	Drafted summary on a large counterparty for one of the UCC members.
7/18/2023	G. Beaulieu	1.1	Developed pros and cons with respect to creditor impact of various resolutions to claims with a large counterparty.
7/18/2023	M. Renzi	0.8	Reviewed debt structure of deal and its effect on creditor recoveries.
7/18/2023	C. Goodrich	0.8	Reviewed debt structure of potential deal and its effect on creditor recoveries.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/18/2023	J. Hill	0.3	Continued to analyze the impact of a certain asset's financial projections to assess creditor recovery.
7/19/2023	G. Beaulieu	2.2	Continued to revise analysis of potential resolutions to counterclaim issues between the Debtors and a large counterparty.
7/19/2023	J. Cooperstein	1.9	Summarized historical creditor recoveries from 2/10 PSA to current deal offer.
7/19/2023	C. Goodrich	1.6	Analyzed a large counterparty settlement options and their effect on creditor recoveries.
7/19/2023	C. Goodrich	1.4	Analyzed large counterparty settlement and its effect on creditor recoveries.
7/19/2023	C. Goodrich	1.1	Revised setoff schedule to incorporate large counterparty adjustments.
7/19/2023	C. Goodrich	0.9	Reviewed creditor recoveries analysis prepared by BRG (J. Cooperstein) comparing initial term sheet to current deal offer from large counterparty.
7/19/2023	C. Kearns	0.3	Reviewed compendium of large counterparty-related items.
7/20/2023	J. Hill	2.4	Prepared a quarterly liquidity roll forward for a large counterparty based on historical and forecast financial information to assess counterparty offer.
7/20/2023	J. Cooperstein	2.1	Continued to update creditor negotiation process recovery summary.
7/20/2023	M. Renzi	1.7	Reviewed updated creditor recovery analysis.
7/20/2023	M. Canale	1.2	Confirmed specific crypto custodian balances in relation to proposed wallet movement in preparation for response to Debtors' request to move funds.
7/20/2023	C. Goodrich	0.8	Analyzed impact on recovery of two settlement options with large creditor.
7/20/2023	C. Kearns	0.8	Held status call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of issues surrounding two large counterparties.
7/20/2023	C. Goodrich	0.8	Reviewed summary of omnibus objection prepared by BRG (M. Galfus).
7/20/2023	E. Hengel	0.6	Reviewed latest model detailing creditor recoveries under various scenarios.
7/20/2023	J. Wilson	0.5	Discussed distribution mechanics with Houlihan Lokey (R. Malik).
7/20/2023	J. Wilson	0.5	Discussed distribution plan with Houlihan Lokey (R. Malik).

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/20/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on development in situation relating to a large counterparty.
7/21/2023	Z. Barandi	2.6	Created initial draft of a model to evaluate parent company's debt capacity.
7/21/2023	J. Wilson	2.1	Reviewed initial distribution analysis prepared by Houlihan Lokey.
7/21/2023	C. Goodrich	1.7	Reviewed draft Excel materials relating to a counterparty subsidiary pro forma financials (developed by BRG).
7/21/2023	J. Cooperstein	1.6	Analyzed potential settlement recovery mechanics with large Genesis counterparty.
7/21/2023	M. Renzi	1.4	Reviewed a large counterparty's summary presentation provided by the BRG team.
7/21/2023	J. Cooperstein	1.3	Analyzed updated distribution mechanic summary.
7/21/2023	C. Goodrich	1.1	Discussed distribution mechanics with creditors, White & Case (B. Geer, M. Meises, P. Abelson, L. Lundy, C. West, P. Strom, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik).
7/21/2023	M. Renzi	1.1	Met with creditors, White & Case (B. Geer, M. Meises, P. Abelson, L. Lundy, C. West, P. Strom, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) re: distribution mechanics.
7/21/2023	E. Hengel	1.1	Participated in call with creditors, White & Case (B. Geer, M. Meises, P. Abelson, L. Lundy, C. West, P. Strom, A. Parra Criste) and Houlihan Lokey (B. Geer, O. Fung, R. Malik) to discuss distribution mechanics.
7/21/2023	C. Kearns	0.6	Reviewed draft model for the Committee relating to asset allocation scenarios.
7/22/2023	C. Goodrich	1.8	Updated draft roll forward of large counterparty financials.
7/22/2023	E. Hengel	0.9	Reviewed historical loan documents to summarize change in balances.
7/22/2023	C. Goodrich	0.7	Refined next steps with respect to large counterparty financials roll forward.
7/22/2023	E. Hengel	0.6	Corresponded with Committee member regarding question on loans receivable.
7/24/2023	J. Hill	2.1	Developed quarterly roll forward of a large counterparty's liquidity to assess recovery risks in large counterparty offer.
7/24/2023	J. Hill	1.9	Assessed the impact of the sale of a large counterparty's subsidiary on the counterparty's liquidity and creditor recovery under the counterparty's deal offer.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/24/2023	J. Cooperstein	1.4	Analyzed Genesis counterparty loan documents.
7/24/2023	J. Cooperstein	1.1	Analyzed historical counterparty Master Loan Agreements.
7/24/2023	C. Goodrich	0.6	Reviewed pro forma financial forecast for a counterparty prepared by BRG (D. Mordas, J. Hill, G. Beaulieu).
7/24/2023	C. Goodrich	0.6	Reviewed publicly available information regarding purported counterparty subsidiary sale.
7/24/2023	C. Goodrich	0.4	Reviewed updated roll forward of large counterparty liquidity, pro forma for large counterparty subsidiary sale, as prepared by BRG (J. Cooperstein).
7/25/2023	J. Cooperstein	2.1	Analyzed creditor recovery model presentation prepared by Houlihan Lokey.
7/25/2023	J. Hill	1.8	Continued to analyze the impact of holdbacks for certain claims asserted on the initial distribution to creditors.
7/25/2023	M. Galfus	1.8	Reviewed coin allocation/distribution model in preparation for call with professionals.
7/25/2023	M. Renzi	1.7	Met with the Committee Members, White & Case (P. Abelson, A. Parra Criste, L. Lundy, S. Rochester) and Houlihan Lokey (B. Geer, S. White, R. Malik) re: in-kind recoveries.
7/25/2023	E. Hengel	1.7	Participated in discussion of in-kind recoveries with the Committee Members, White & Case (P. Abelson, A. Parra Criste, L. Lundy, S. Rochester) and Houlihan Lokey (B. Geer, S. White, R. Malik).
7/25/2023	C. Goodrich	1.7	Reviewed in-kind recovery analysis in preparation for discussion with Committee.
7/25/2023	C. Goodrich	1.6	Prepared outline of next steps regarding financials related to a counterparty sensitivity analysis after reviewing BRG draft work product.
7/25/2023	C. Kearns	1.5	Participated in a portion of a discussion of in-kind recoveries with the Committee members, White & Case (P. Abelson, A. Parra Criste, L. Lundy, S. Rochester) and Houlihan Lokey (B. Geer, S. White, R. Malik).
7/25/2023	J. Wilson	0.9	Analyzed distribution mechanics under different proposed constructs.
7/25/2023	J. Hill	0.9	Analyzed the impact of holdbacks for certain claims asserted on the initial distribution to creditors.
7/25/2023	D. Mordas	0.9	Drafted a schedule for top coins by value slippage.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/25/2023	E. Hengel	0.4	Reviewed recovery mechanic analysis in preparation for discussion with case professionals.
7/26/2023	J. Hill	2.9	Continued to prepare ad hoc presentation on the impact of certain creditor claims resolution on the creditor recoveries.
7/26/2023	J. Hill	2.9	Prepared ad hoc presentation on the impact of certain creditor claims resolution on the creditor recoveries.
7/26/2023	J. Hill	2.7	Analyzed the impact of GGCI recovery on its claim in a certain counterparty and impact on Genesis creditor recoveries.
7/26/2023	M. Galfus	2.3	Reviewed the counterparty DIP Order as it related to the priming of Genesis in the large counterparty bankruptcy to be shared with White & Case.
7/26/2023	D. Mordas	2.2	Reviewed slippage analysis with BRG (J. Hill, C. Goodrich).
7/26/2023	D. Mordas	1.9	Continued to draft a schedule for top coins by value slippage.
7/26/2023	J. Cooperstein	1.4	Analyzed Court documentation for Genesis related counterparty.
7/26/2023	M. Galfus	1.3	Reviewed the counterparty MLA with Genesis as it related to the priming of Genesis in said company's bankruptcy case to be shared with White & Case.
7/26/2023	M. Galfus	1.2	Reviewed priming under the bankruptcy code to determine our rights in the bankruptcy proceedings of a large counterparty to be shared with White & Case.
7/26/2023	J. Cooperstein	1.1	Analyzed Genesis mater loan agreement documentation.
7/26/2023	C. Kearns	1.0	Held call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste, L. Lundy, M. Meises) re: distribution mechanics.
7/26/2023	E. Hengel	1.0	Participated in call with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste, L. Lundy, M. Meises) to discuss distribution mechanics.
7/26/2023	C. Goodrich	1.0	Participated in discussion of distribution mechanics with Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, A. Parra Criste, L. Lundy, M. Meises).
7/26/2023	C. Goodrich	0.9	Reviewed a counterparty's DIP Order at request of Counsel.
7/26/2023	M. Galfus	0.9	Reviewed Subchapter versus bankruptcies for the large counterparty bankruptcy proceeds summary to be shared with White & Case.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/26/2023	M. Galfus	0.9	Summarized potential reasons for objection related to the large counterparty DIP Order to be shared with White & Case.
7/26/2023	J. Wilson	0.8	Analyzed new distribution proposals to determine impact on recoveries.
7/26/2023	E. Hengel	0.8	Created alternate creditor class treatment at the request of White & Case (A. Parra Criste).
7/26/2023	E. Hengel	0.6	Reviewed documents detailing status of significant large counterparty in advance of discussion with Committee.
7/26/2023	E. Hengel	0.5	Participated in call with White & Case (C. Diamond) to discuss securities law applications to rebalancing efforts.
7/26/2023	E. Hengel	0.5	Participated in call with White & Case (M. Meises) to discuss DIP loan issued to a Genesis counterparty.
7/26/2023	J. Wilson	0.4	Analyzed legal materials regarding the Debtors' claims in another bankruptcy case to determine potential recoveries.
7/26/2023	C. Goodrich	0.4	Developed initial issues list with respect to a counterparty's DIP at request of Counsel.
7/26/2023	C. Kearns	0.4	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of large counterparty.
7/26/2023	C. Goodrich	0.4	Reviewed a counterparty's Master Loan Agreement (in relation to their proposed DIP Financing).
7/26/2023	E. Hengel	0.4	Reviewed filed documents related to DIP loan issued to a Genesis counterparty.
7/26/2023	C. Kearns	0.4	Reviewed latest analysis of potential distribution scenarios.
7/26/2023	C. Goodrich	0.3	Developed questions list for Debtors regarding proposed DIP in a counterparty's bankruptcy case.
7/27/2023	J. Hill	2.8	Analyzed the organizational structure of a large counterparty to assess the SEC implications of selling certain securities and distributions to creditors.
7/27/2023	J. Hill	2.6	Analyzed a counterparty's setoff claim in the Genesis case to assess recoveries on the counterparty's obligation to GGC to assess impact on creditor recoveries.
7/27/2023	J. Wilson	2.6	Created slide to summarize setoff methodology for a key counterparty.
7/27/2023	J. Hill	2.2	Reviewed DIP order in a counterparty's bankruptcy case to assess the impact on creditor recoveries in the Genesis case.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/27/2023	M. Renzi	2.1	Met with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) re: distribution mechanics.
7/27/2023	C. Kearns	2.1	Participated in discussion with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) re: distribution mechanics.
7/27/2023	E. Hengel	2.1	Participated in discussion with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, A. Parra Criste, C. Shore) regarding distribution mechanics.
7/27/2023	D. Mordas	2.1	Updated the schedule of the current rebalancing and distribution proposal.
7/27/2023	D. Mordas	1.6	Analyzed the updated distribution methods provided by Houlihan Lokey.
7/27/2023	C. Goodrich	1.6	Reviewed latest recovery analysis model illustrating updated recovery estimates across various scenarios.
7/27/2023	J. Wilson	1.3	Analyzed alternative distribution methodologies to maximize in-kind distributions.
7/27/2023	C. Goodrich	1.1	Prepared outline of distribution analysis next steps.
7/27/2023	J. Cooperstein	0.9	Analyzed Debtors' coin report for week ending 7/21.
7/27/2023	J. Hill	0.6	Continued to analyze the organizational structure of a large counterparty to assess the SEC implications of selling certain securities and distributions to creditors.
7/27/2023	E. Hengel	0.6	Reviewed historical treatment of certain denominated loans to respond to Committee member questions.
7/28/2023	J. Hill	2.6	Analyzed the impact of distribution mechanics and the impact on creditor recoveries by class.
7/28/2023	J. Hill	2.6	Analyzed the impact of late fee on intercompany loans and impact on creditor in-kind recoveries.
7/28/2023	J. Hill	2.4	Analyzed the bids received in the Moelis sale process to assess creditor recovery in a sale process.
7/28/2023	G. Beaulieu	2.1	Created Excel summary of Debtors' class structure/subordination structure for each Debtor.
7/28/2023	J. Wilson	2.1	Created summaries of distribution mechanics to share with the BRG team to ensure alignment.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/28/2023	J. Wilson	1.8	Reconciled schedule summarizing crypto appreciation impact on recoveries to underlying support.
7/28/2023	C. Goodrich	1.3	Reviewed BRG work product estimating distribution of case expenses across creditor classes.
7/28/2023	M. Renzi	0.9	Met with Proskauer (B. Rosen), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: distribution mechanics.
7/28/2023	E. Hengel	0.9	Participated in call with Proskauer (B. Rosen), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss distribution mechanics.
7/28/2023	E. Hengel	0.9	Reviewed historical loan payment activity and related impact on coin holdings.
7/28/2023	C. Kearns	0.8	Participated in call with Proskauer (B. Rosen), White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: distribution mechanics.
7/28/2023	E. Hengel	0.7	Reviewed case administrative costs and related impact on coin holdings.
7/28/2023	E. Hengel	0.6	Reviewed creditor class treatment in various distribution scenarios.
7/28/2023	M. Renzi	0.6	Reviewed historical loan tape activity for Debtors.
7/28/2023	E. Hengel	0.4	Reviewed updated (as of 7/28) distribution mechanics analysis.
7/28/2023	E. Hengel	0.3	Discussed distribution mechanics with BRG (M. Renzi).
7/29/2023	E. Hengel	0.7	Reviewed financial documents related to Debtors' cost structure for implication on recoveries.
7/29/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on latest developments re: distribution mechanics.
7/30/2023	M. Renzi	1.0	Reviewed legal materials related to DIP loan issued to a Genesis counterparty.
7/30/2023	E. Hengel	0.5	Reviewed materials related to DIP loan issued to a Genesis counterparty.
7/31/2023	J. Hill	2.9	Analyzed the impact of a deal with a certain large creditor on the overall GUC recovery.
7/31/2023	J. Cooperstein	2.8	Analyzed deal May Maturity outstanding loan balances owed to Genesis.
7/31/2023	J. Wilson	2.6	Created analysis summarizing a potential settlement of a significant preference claim against the Debtors.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
7/31/2023	J. Hill	1.4	Continued to analyze the impact of a deal with a certain large creditor on the overall GUC recovery.
7/31/2023	E. Hengel	0.8	Corresponded with Committee member regarding questions on May maturity debt.
7/31/2023	Z. Barandi	0.8	Created presentation slide on wind down costs at the request of a UCC member.
7/31/2023	C. Kearns	0.8	Participated in call re: distribution mechanics with White & Case (P. Abelson, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, O. Fung, B. Kehoe, R. Malik).
7/31/2023	M. Renzi	0.5	Participated in partial call with White & Case (P. Abelson, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, O. Fung, B. Kehoe, R. Malik) re: distribution mechanics.
7/31/2023	C. Goodrich	0.5	Participated in partial discussion of distribution mechanics with White & Case (P. Abelson, M. Meises, P. Strom) and Houlihan Lokey (B. Geer, O. Fung, B. Kehoe, R. Malik).
7/31/2023	E. Hengel	0.4	Corresponded with Committee member regarding questions on denomination of related party receivables.
7/31/2023	E. Hengel	0.4	Reviewed filed legal materials related to DIP loan issued to a Genesis counterparty.
Task Code Total Hours		600.6	
11. Claim Analysis/ Accounting			
7/1/2023	J. Wilson	2.8	Created claims schedule comparing two potential case outcomes to facilitate discussion with the Committee.
7/1/2023	C. Goodrich	1.1	Reviewed detail relating to quantum and denomination of GAP claims pool.
7/1/2023	J. Cooperstein	0.8	Analyzed GAP claims pool.
7/1/2023	C. Goodrich	0.4	Developed claims pool walk at request of BRG (E. Hengel).
7/2/2023	C. Kearns	0.7	Reviewed claims analysis requested by Counsel.
7/3/2023	M. Galfus	2.4	Compared UCC Professionals' current version of the claims pool (on a pro forma bases) to the Debtors' claim analysis.
7/3/2023	C. Goodrich	1.6	Revised latest claims analysis in response to request from Counsel.
7/3/2023	M. Galfus	0.8	Reviewed the Debtors' claims objection procedures.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
7/3/2023	C. Goodrich	0.6	Reviewed summary of asserted versus filed claims prepared by BRG (J. Wilson, M. Galfus).
7/3/2023	C. Kearns	0.4	Reviewed our analysis of claims scenarios discussed with Counsel.
7/5/2023	D. Mordas	2.3	Summarized the claims variations between the UCC and the Debtors for analysis by the professionals.
7/5/2023	M. Galfus	1.7	Reviewed the timeline of events related to Genesis' relationship with a large counterparty for the claims reconciliation analysis.
7/5/2023	A. Cowie	0.4	Participated in call with A&M (P. Kinealy, P. Wirtz) in regard to claims base reconciliation status.
7/5/2023	E. Hengel	0.4	Participated in call with A&M (P. Kinealy, P. Wirtz) to discuss claims progress.
7/5/2023	M. Galfus	0.4	Participated in claims call with A&M (P. Kinealy, P. Wirtz) to reconcile claims calculations.
7/5/2023	M. Galfus	0.4	Prepared outline of the agenda for the 7/12 claims call with A&M.
7/10/2023	M. Canale	0.8	Reviewed status of specific crypto insurance claim in response to inquiry from UCC.
7/12/2023	J. Hill	2.5	Prepared claims reconciliation analysis in preparation for a call with Debtors' advisors.
7/12/2023	M. Canale	2.1	Reviewed status of specific crypto insurance claim in response to inquiry from UCC.
7/12/2023	C. Goodrich	1.4	Analyzed a large counterparty's filed versus scheduled claim amount.
7/12/2023	C. Goodrich	1.3	Reviewed issues and scenarios related to claims of a large counterparty prepared by Counsel.
7/12/2023	M. Galfus	0.6	Reviewed claims analysis in preparation for call with A&M.
7/12/2023	E. Hengel	0.5	Participated in call with A&M (D. Walker P. Kinealy, P. Wirtz) to discuss updated claims analysis.
7/12/2023	M. Galfus	0.4	Reviewed the claims agenda for the 7/12 weekly claims call with A&M.
7/12/2023	C. Kearns	0.3	Reviewed issues and scenarios related to a large counterparty's claims.
7/12/2023	J. Hill	0.2	Attended partial call with A&M (D. Walker P. Kinealy, P. Wirtz) to discuss claims update.
7/14/2023	J. Hill	2.7	Prepared a bridge of the asserted claim for a certain creditor to the BRG-adjusted claim estimates.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
7/14/2023	M. Renzi	1.9	Reviewed BRG adjusted claims reconciliation analysis.
7/14/2023	C. Goodrich	1.1	Reviewed draft claims distribution method materials for the Committee.
7/14/2023	C. Goodrich	0.6	Reviewed a large counterparty claims issues and related BRG analysis.
7/14/2023	E. Hengel	0.6	Reviewed promissory note language analysis provided by BRG (J. Hill).
7/14/2023	E. Hengel	0.3	Prepared comments on promissory note language analysis for BRG (J. Hill).
7/15/2023	C. Kearns	0.4	Reviewed issues and related analysis re: a large counterparty claims.
7/15/2023	C. Kearns	0.3	Reviewed issues and related analysis re: additional large counterparty claims.
7/17/2023	E. Hengel	0.7	Edited large creditor claim analysis pages in advance of UCC distribution.
7/17/2023	M. Renzi	0.7	Revised BRG adjusted claims reconciliation analysis.
7/17/2023	C. Kearns	0.5	Reviewed presentation materials for the Committee re: draft claims distribution regime.
7/17/2023	E. Hengel	0.4	Reviewed latest revision of claims analysis for discussion with professionals.
7/18/2023	D. Mordas	2.2	Drafted a report summarizing a large counterparties claim against the estate.
7/18/2023	M. Galfus	1.2	Analyzed key considerations related to the Debtors' claim settlements with two large counterparties.
7/18/2023	G. Beaulieu	0.4	Summarized key deal points for potential resolutions to counterclaims between the Debtors and a large counterparty.
7/19/2023	G. Beaulieu	2.7	Revised Excel analysis of counterclaim scenarios between the Debtors and a large counterparty.
7/19/2023	J. Wilson	2.6	Drafted summary of a preference claim made against the Debtors.
7/19/2023	J. Hill	2.4	Analyzed potential counteroffer to a key creditor to settle certain claims in the estate.
7/19/2023	J. Hill	2.4	Analyzed the offer from one of the key creditors to settle certain claims in the estate.
7/19/2023	J. Wilson	2.3	Updated slides summarizing claims against the Debtors to share with the Committee on an ad hoc basis.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
7/19/2023	M. Galfus	2.2	Analyzed variances between the records of the Debtors and a large counterparty related to the Debtors' claim in the proceedings of said large counterparty to be shared with A&M.
7/19/2023	D. Mordas	1.8	Researched the validity of a governmental bar date claim to the estate for the total claims pool calculation.
7/19/2023	M. Galfus	1.7	Analyzed a certain proof of claim for the claims reconciliation analysis.
7/19/2023	D. Mordas	1.7	Drafted a setoff claims schedule for a large counterparty for a professionals meeting.
7/19/2023	D. Mordas	1.6	Analyzed Kroll data claim from a government entity past the bar date to understand impact to claims pool.
7/19/2023	J. Cooperstein	1.6	Analyzed post-bar date claims register.
7/19/2023	M. Galfus	1.4	Reviewed the priority of claims listed in the Disclosure Statement for the claims reconciliation analysis.
7/19/2023	J. Cooperstein	1.3	Analyzed Governmental claims filed against the Genesis Estate.
7/19/2023	J. Cooperstein	0.9	Analyzed large counterparty disputed claim settlement history.
7/19/2023	C. Goodrich	0.9	Reviewed setoff schedule prepared by BRG (D. Mordas).
7/19/2023	M. Galfus	0.8	Analyzed all governmental claims filed for the claims reconciliation analysis.
7/19/2023	C. Goodrich	0.8	Reviewed governmental claims filed against the Debtors.
7/19/2023	C. Goodrich	0.7	Reviewed priority claims analysis prepared by BRG (M. Galfus).
7/19/2023	M. Galfus	0.7	Reviewed the latest updates related to a large counterparty claim settlement for the claims reconciliation analysis.
7/19/2023	M. Renzi	0.2	Reviewed documents relating to claims and associated transactions of a large counterparty.
7/20/2023	M. Galfus	2.9	Analyzed the Debtors' objection to a large counterparty's claims for the claims reconciliation analysis.
7/20/2023	J. Wilson	2.8	Reviewed claims objection filed by the Debtors.
7/20/2023	G. Beaulieu	2.2	Reviewed documents/legal precedent relating to newly filed governmental claims.
7/20/2023	G. Beaulieu	1.9	Drafted Excel analysis illustrating filed governmental claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
7/20/2023	J. Cooperstein	1.9	Drafted key issues list from Omnibus claims objection filed by Debtors.
7/20/2023	M. Galfus	1.2	Continued to analyze the Debtors' objection to a large counterparty's claims for the claims reconciliation analysis.
7/20/2023	J. Cooperstein	0.9	Reviewed Debtors' omnibus claim objection.
7/20/2023	M. Galfus	0.9	Reviewed the updates related to a large counterparty claim settlement for claims reconciliation analysis.
7/20/2023	M. Galfus	0.9	Summarized a certain claim to share with White & Case (A. Parra Criste).
7/21/2023	D. Mordas	2.2	Analyzed a large counterparties filed claims objection.
7/21/2023	C. Kearns	0.3	Reviewed 408 correspondence re: a large counterparty's claims.
7/24/2023	G. Beaulieu	2.4	Drafted documentation system for government claims.
7/24/2023	M. Galfus	2.2	Analyzed the Debtors' filed government penalty claims.
7/24/2023	M. Galfus	1.6	Reviewed updates to the Debtors' claim settlement.
7/24/2023	E. Hengel	0.4	Edited claims analysis summary.
7/24/2023	C. Goodrich	0.3	Drafted questions for A&M regarding quantum of claims into certain large counterparty estates.
7/25/2023	G. Beaulieu	1.6	Incorporated newly filed government filed claims into Excel analysis.
7/26/2023	M. Galfus	0.6	Reviewed the claims agenda for the 7/26 weekly claims call with A&M.
7/26/2023	M. Galfus	0.5	Participated in claims reconciliation call with A&M (P. Kinealy, P. Wirtz) to reconcile claims calculations.
7/27/2023	M. Galfus	2.7	Updated the government penalty claims analysis based on new detail provided by the Debtors.
7/27/2023	M. Galfus	1.8	Reviewed latest updates to the Debtors' claim settlement.
7/27/2023	M. Canale	0.8	Drafted email response to a Committee member regarding specific crypto insurance claim question.
7/27/2023	E. Hengel	0.6	Reviewed governmental claims submitted against Genesis.
7/27/2023	M. Canale	0.6	Reviewed notes from discussion on specific crypto insurance claim with Debtors in preparation to respond to inquiry from UCC.
7/27/2023	E. Hengel	0.4	Reviewed updated (as of 7/27) post-setoff claims analysis.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
7/28/2023	E. Hengel	0.6	Created summary of intercreditor dynamics to further negotiation.
7/31/2023	G. Beaulieu	1.4	Revised Excel analysis of filed government claims to include consolidated figures.
Task Code Total Hours		108.6	
13. Intercompany Transactions/ Balances			
7/5/2023	J. Cooperstein	2.6	Analyzed intercompany receivable recoverability based on non-Debtor liquidity profile.
7/5/2023	Z. Barandi	1.9	Reviewed large counterparty's agreements for collateral treatment by GGC and GAP at the request of GAP creditor's Counsel.
7/6/2023	J. Wilson	0.6	Researched intercompany transactions in response to question from BRG (E. Hengel).
7/6/2023	J. Cooperstein	0.4	Reviewed Debtors' intercompany recoverability analysis.
7/10/2023	J. Cooperstein	0.8	Analyzed 5/31 Debtors' intercompany matrix.
7/11/2023	M. Galfus	2.4	Reviewed the Debtors' intercompany balances.
7/11/2023	J. Hill	1.9	Analyzed the intercompany recovery of GAP's obligation to GGC.
7/11/2023	Z. Barandi	0.8	Revised descriptions of components of the GGC and GAP intercompany balance to provide to GAP creditor's counsel.
7/12/2023	Z. Barandi	0.2	Drafted email to A&M (L. Cherrone) re: GGC's intercompany balance with GAP.
7/22/2023	J. Cooperstein	0.8	Analyzed Genesis intercompany loan balances with deal/DGGI.
7/25/2023	J. Cooperstein	1.2	Analyzed updated Debtors' intercompany balances.
7/28/2023	J. Cooperstein	0.8	Analyzed historical intercompany interest collections from deal.
Task Code Total Hours		14.4	
18. Operating and Other Reports			
7/3/2023	G. Beaulieu	2.2	Drafted Excel analysis summarizing May-23 MOR documents.
7/3/2023	G. Beaulieu	1.1	Reviewed May-23 MOR documents published to docket.
7/3/2023	G. Beaulieu	0.8	Reviewed Excel analysis summarizing May-23 MOR document.
7/3/2023	E. Hengel	0.8	Reviewed May-23 MOR filed by the Debtors.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/24/2023	J. Cooperstein	1.8	Analyzed historical GGCI/GGML financial data.
7/27/2023	G. Beaulieu	1.6	Analyzed income statement data published in Jun-23 MOR.
7/27/2023	G. Beaulieu	1.2	Analyzed balance sheet data published in Jun-23 MOR.
7/27/2023	G. Beaulieu	1.1	Reviewed Jun-23 MOR documents filed to docket 7/26.
7/28/2023	E. Hengel	1.1	Reviewed financial materials related to Debtors' cost structure.
7/28/2023	G. Beaulieu	1.1	Revised Excel analysis of Jun-23 MOR balance sheet and income statement.
7/31/2023	J. Hill	2.7	Analyzed the Jun-23 MOR.
7/31/2023	D. Mordas	2.3	Analyzed the Monthly Operating Reports for potential inaccuracies.
7/31/2023	G. Beaulieu	1.2	Reviewed Jun-23 MOR analysis for abnormal variance from prior MOR filings.
7/31/2023	J. Cooperstein	0.9	Analyzed GCL (non-Debtor) entity financials.
Task Code Total Hours		19.9	
19. Cash Flow/Cash Management/ Liquidity			
7/5/2023	J. Cooperstein	0.9	Reviewed updated 7/1/23 cash flow forecast provided by the Debtors.
7/5/2023	Z. Barandi	0.8	Reviewed updated 13-week cash flow forecast (as of 7/1) received from A&M.
7/6/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 6/30.
7/7/2023	Z. Barandi	0.8	Analyzed cash flow variance for week ended 6/30.
7/7/2023	Z. Barandi	0.6	Analyzed liquidity forecast for week ended 6/30.
7/13/2023	J. Cooperstein	0.9	Reviewed Debtors' cash forecast for week ending 7/7.
7/13/2023	Z. Barandi	0.4	Drafted email to A&M (S. Cascante) re: 7/7 cash flow variances.
7/13/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 7/7.
7/14/2023	Z. Barandi	1.2	Analyzed cash flow variance for week ended 7/7.
7/14/2023	Z. Barandi	0.6	Analyzed liquidity forecast for week ended 7/7.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/17/2023	Z. Barandi	0.4	Analyzed 7/1 13-week cash flow forecast for updated pricing of a certain asset.
7/18/2023	J. Hill	2.9	Analyzed cash flow variance schedule for week ending 7/7.
7/21/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 7/14.
7/24/2023	D. Mordas	2.4	Analyzed the large counterparties quarterly data to be used in the liquidity roll-forward.
7/31/2023	Z. Barandi	0.2	Reviewed new files posted to Genesis data room re: cash flow update for week ending 7/21.
Task Code Total Hours		12.7	
20. Projections/ Business Plan/ Other			
7/14/2023	D. Mordas	2.3	Edited the business plan material for comments from BRG (M. Galfus).
7/14/2023	J. Cooperstein	1.3	Analyzed updated GGH business plan projections provided by Moelis.
7/14/2023	C. Goodrich	1.2	Analyzed the Debtors' updated GGH business plan.
7/18/2023	E. Hengel	0.4	Corresponded with A&M (J. Sciametta) via email on business plan projections.
7/19/2023	E. Hengel	0.6	Reviewed business plan documents for comparable cases in preparation for discussion with professionals.
7/19/2023	E. Hengel	0.4	Corresponded with A&M (J. Sciametta) via email on business plan projections.
7/20/2023	J. Cooperstein	1.9	Analyzed updated business plan provided by Genesis Management.
7/20/2023	M. Renzi	1.0	Met with Moelis (J. Soto, M. DiYanni), A&M (J. Sciametta, M. Leto, S. Cascante) and Houlihan Lokey (R. Malik, O. Fung) re: business plan status.
7/20/2023	E. Hengel	1.0	Participated in call with Moelis (J. Soto, M. DiYanni), A&M (J. Sciametta, M. Leto, S. Cascante), Houlihan Lokey (R. Malik, O. Fung) to discuss business plan status.
7/20/2023	C. Goodrich	1.0	Participated in discussion with Moelis (J. Soto, M. DiYanni), A&M (J. Sciametta, M. Leto, S. Cascante), Houlihan Lokey (R. Malik, O. Fung) regarding business plan status.
7/20/2023	M. Galfus	1.0	Summarized business plan presented by Genesis (D. Islim) regarding reorganized GGH projections.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
7/20/2023	Z. Barandi	0.8	Reviewed business plan for feasibility presented by Debtors on 7/20 for the UCC's consideration.
7/20/2023	J. Wilson	0.7	Analyzed business plan prepared by the Debtors.
7/20/2023	C. Kearns	0.6	Reviewed Debtors' presentation materials relating to business plan and projections.
7/20/2023	E. Hengel	0.5	Discussed business plan projections with A&M (J. Sciametta).
7/20/2023	E. Hengel	0.2	Discussed business plan projections with Moelis (B. Tichenor).
7/21/2023	G. Beaulieu	2.8	Developed Excel analysis of projections from Genesis (D. Islim) business plan presentation on 7/20.
7/21/2023	G. Beaulieu	1.6	Continued to develop Excel analysis of projections from Genesis (D. Islim) business plan presentation on 7/20.
7/21/2023	J. Cooperstein	0.8	Analyzed updated Genesis business plan presented by Genesis Management.
7/21/2023	E. Hengel	0.6	Reviewed latest planned business plan projections discussed in 7/20 presentation.
7/21/2023	E. Hengel	0.5	Participated in call with select Committee members to discuss business Plan projections.
7/21/2023	E. Hengel	0.3	Discussed business plan projections with Moelis (B. Tichenor).
7/24/2023	E. Hengel	0.8	Edited business plan summary.
Task Code Total Hours		22.3	

22. Preference/ Avoidance Actions

7/5/2023	C. Goodrich	0.6	Reviewed documents relating to large counterparty collateral.
7/11/2023	J. Cooperstein	1.3	Analyzed large Genesis counterparty potential preference activity.
7/11/2023	C. Goodrich	0.9	Analyzed large Genesis counterparty potential preference payments.
7/15/2023	J. Cooperstein	0.9	Analyzed collateral related to historical large counterparty transactions.
7/15/2023	E. Hengel	0.7	Corresponded with White & Case (P. Abelson) regarding question on preference liabilities.
7/18/2023	J. Cooperstein	2.3	Analyzed historical large counterparty activity with Genesis.
7/18/2023	M. Renzi	1.2	Reviewed historical transaction data for preference analysis.

Date	Professional	Hours	Description
22. Preference/ Avoidance Actions			
7/18/2023	E. Hengel	0.8	Reviewed historical transaction data for purposes of preference analysis.
7/19/2023	M. Renzi	0.4	Reviewed model illustrating preference period historical transactions.
Task Code Total Hours		9.1	
24. Liquidation Analysis			
7/11/2023	C. Goodrich	1.6	Prepared outline of approach to slippage estimation for liquidation analysis.
7/12/2023	D. Mordas	2.9	Analyzed the slippage of value in a liquidation scenario.
7/12/2023	D. Mordas	2.7	Continued to analyze the slippage of value in a liquidation scenario.
7/13/2023	D. Mordas	2.4	Updated slippage analysis.
7/13/2023	D. Mordas	2.3	Created schedule for the slippage of value in a liquidation scenario.
7/13/2023	D. Mordas	1.7	Updated the schedule for the slippage of value in a liquidation scenario regarding the top 10 holdings.
7/13/2023	C. Goodrich	1.4	Refined the slippage analysis to be used in the liquidation analysis.
7/13/2023	C. Goodrich	1.1	Updated the slippage schedule to show in liquidation analysis (at the request of Committee member).
7/25/2023	M. Galfus	2.9	Analyzed the Debtors' liquidation model to be shared with the UCC, per request from a Committee Member.
7/25/2023	D. Mordas	2.9	Edited the coin slippage analysis for the liquidation analysis in a chapter 7 Scenario.
7/25/2023	J. Cooperstein	2.8	Updated liquidation analysis.
7/25/2023	J. Hill	2.7	Analyzed the updated liquidation budget prepared by the Debtors' advisors to assess creditor recovery.
7/25/2023	J. Cooperstein	2.7	Continued to edit Debtors' liquidation analysis.
7/25/2023	D. Mordas	2.7	Edited the coin slippage analysis to be dynamic to the liquidation analysis.
7/25/2023	D. Mordas	2.6	Drafted the chapter 7 liquidation report to be sent to the UCC for review.
7/25/2023	J. Wilson	2.6	Updated liquidation analysis requested by the Committee.

Date	Professional	Hours	Description
24. Liquidation Analysis			
7/25/2023	J. Hill	2.1	Prepared a liquidation analysis comparison to other comparable crypto cases to assess impact on creditor recoveries.
7/25/2023	M. Galfus	1.4	Analyzed general unsecured recoveries under a chapter 7 scenario for the liquidation analysis.
7/25/2023	M. Galfus	1.4	Continued to analyze the Debtors' liquidation model to be shared with the UCC, per request from a Committee Member.
7/25/2023	J. Cooperstein	1.3	Updated assumptions from Disclosure Statement for Debtors' liquidation analysis.
7/25/2023	M. Galfus	0.7	Reviewed the coin slippage analysis for the Debtors' liquidation analysis.
7/25/2023	M. Galfus	0.4	Reviewed chapter 7 Trustee Fees calculation in the current draft of the liquidation analysis.
7/26/2023	G. Beaulieu	2.9	Drafted Excel analysis illustrating creditor recoveries under liquidation scenario.
7/26/2023	J. Cooperstein	2.8	Created chapter 7 summary presentation.
7/26/2023	J. Wilson	2.8	Created report to summarize the liquidation analysis at the request of the Committee.
7/26/2023	G. Beaulieu	2.7	Continued to draft analysis illustrating creditor recoveries under liquidation scenario.
7/26/2023	J. Cooperstein	2.4	Updated liquidation analysis based on comments from BRG (M. Renzi, E. Hengel).
7/26/2023	D. Mordas	2.1	Drafted a chapter 7 liquidation Excel to be sent to the UCC for review.
7/26/2023	D. Mordas	2.1	Updated the chapter 7 liquidation report to be sent to the professionals for review.
7/26/2023	J. Cooperstein	1.9	Continued to edit chapter 7 summary presentation.
7/26/2023	M. Galfus	1.7	Reviewed the assumptions overview related to the liquidation analysis to be shared with creditors.
7/26/2023	G. Beaulieu	1.7	Revised Excel analysis illustrating creditor recoveries under liquidation scenario for computational accuracy.
7/26/2023	G. Beaulieu	1.4	Prepared summary of detailed assumptions for liquidation model.
7/26/2023	C. Goodrich	1.3	Reviewed draft liquidation analysis.
7/26/2023	J. Cooperstein	1.3	Updated assumptions for chapter 7 liquidation analysis.

Date	Professional	Hours	Description
24. Liquidation Analysis			
7/26/2023	J. Wilson	1.1	Updated liquidation analysis at the request of the Committee.
7/26/2023	C. Goodrich	0.6	Refined write-up of assumptions in draft liquidation analysis presentation.
Task Code Total Hours		74.1	
26. Tax Issues			
7/2/2023	C. Goodrich	0.6	Reviewed detail relating to tax receivables.
7/3/2023	Q. Liu	0.8	Reviewed a large counterparties tax sharing agreement to understand allocation of tax benefits of federal tax refund to Debtors.
7/3/2023	Q. Liu	0.8	Reviewed tax Disclosure Statements.
7/4/2023	C. Goodrich	0.7	Reviewed documentation relating to likelihood of recovery on GAP tax receivable from large counterparty.
7/5/2023	Q. Liu	0.6	Reviewed presentation to the UCC dated 7/5 to assess tax position.
7/6/2023	G. Koutouras	2.0	Reviewed status of NOL review.
7/7/2023	Q. Liu	1.1	Reviewed distributions under a large counterparties settlement to assess tax position.
7/10/2023	G. Koutouras	1.0	Reviewed rebalancing of coin in relation to NOLs.
7/11/2023	Q. Liu	0.4	Continued to review distributions under a large counterparties settlement to assess tax position.
7/14/2023	Q. Liu	1.1	Reviewed tax effects of mark to market accounting.
7/17/2023	J. Wilson	2.3	Researched potential tax issues related to distribution mechanics.
7/17/2023	C. Goodrich	0.9	Created initial list of potential tax issues related to distribution mechanics.
7/18/2023	Q. Liu	0.9	Corresponded with BRG (C. Goodrich) re: tax questions on tax profile of the Debtors' to determine whether there are any possible tax implications with respect to Genesis distributions to creditors.
7/19/2023	G. Koutouras	1.2	Corresponded with BRG (C. Goodrich) regarding NOLs, including a description of issues related to consolidated return issues.
7/19/2023	G. Koutouras	0.9	Analyzed tax sharing agreement in light of consolidated NOLs.
7/19/2023	Q. Liu	0.9	Reviewed docket for additional tax claims.
7/19/2023	G. Koutouras	0.8	Analyzed tax returns to determine consolidated filing status.

Date	Professional	Hours	Description
26. Tax Issues			
7/20/2023	G. Koutouras	2.4	Summarized tax issues regarding recovery and realignment scenarios.
7/25/2023	G. Koutouras	2.6	Reviewed GGH pro forma tax return to determine tax accounting method.
7/25/2023	G. Koutouras	1.4	Reviewed in-kind distribution computations to provide anticipated tax outcomes.
7/27/2023	Q. Liu	1.6	Prepared tax slide to reflect tax implications of rebalancing cash and crypto currency to Debtors and creditors for the UCC meeting on 8/9.
7/27/2023	E. Hengel	0.4	Corresponded with BRG (G. Koutouras) regarding additional tax documents to summarize for UCC.
7/28/2023	G. Koutouras	1.0	Reviewed summary of UCC FA report for tax issues.
7/28/2023	C. Goodrich	0.6	Developed follow up list of tax issues.
7/28/2023	G. Koutouras	0.4	Drafted email to White & Case (S. Fryman) to align on tax principles for settlement scenarios.
7/31/2023	G. Koutouras	1.5	Met with White & Case (S. Fryman) regarding taxation of rebalancing and settlement scenarios.
7/31/2023	J. Cooperstein	1.4	Analyzed GGC/deal tax-related issues.
7/31/2023	Q. Liu	1.4	Prepared tax summary for week ending 8/4 with list of five most critical tax issues.
7/31/2023	G. Koutouras	1.4	Reviewed settlement computations and UCC outcomes for tax inputs.
7/31/2023	C. Goodrich	1.1	Developed analysis of potential tax issues for BRG (G. Koutouras).
7/31/2023	Q. Liu	1.1	Researched tax capital loss rules for individuals and corporations.
7/31/2023	G. Koutouras	0.8	Emailed White & Case (S. Fryman) regarding taxation of rebalancing and settlement scenarios.
7/31/2023	Q. Liu	0.6	Participated in partial tax call with tax advisor from White & Case (S. Fryman) to discuss the tax impact to the corporation on coin rebalancing together with transfer of coin in partial satisfaction of claims.
7/31/2023	E. Hengel	0.6	Reviewed tax analysis provided by BRG (G. Koutouras, C. Goodrich).
7/31/2023	C. Goodrich	0.5	Reviewed tax issues relating to a potential deal with a large counterparty.
Task Code Total Hours		37.8	

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/1/2023	C. Kearns	1.4	Reviewed preliminary analysis of latest round of deal discussions.
7/1/2023	E. Hengel	0.9	Prepared comments on the Disclosure Statement exhibits.
7/1/2023	C. Kearns	0.4	Held call with White & Case (P. Abelson) re: status of deal discussions and related matters.
7/2/2023	C. Goodrich	2.2	Reviewed updated Disclosure Statement and exhibits.
7/2/2023	M. Galfus	1.3	Reviewed the Debtors' proposed recovery analysis to be filed in their Disclosure Statement to confirm an updated setoff mechanism is being utilized.
7/2/2023	E. Hengel	0.8	Prepared comments on the Disclosure Statement exhibits.
7/2/2023	C. Kearns	0.4	Reviewed analysis for the Committee relating to latest deal proposal.
7/2/2023	J. Wilson	0.3	Reviewed Disclosure Statement request list.
7/3/2023	C. Kearns	2.3	Held call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) re: latest on deal discussions and next steps.
7/3/2023	E. Hengel	2.3	Participated in call with Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) to discuss deal offer.
7/3/2023	M. Renzi	2.3	Participated in partial call with the Committee, Houlihan Lokey (B. Geer, R. Malik) and White & Case (P. Abelson, M. Meises, A. Parra Criste) re: most recent deal offer and potential counteroffer.
7/3/2023	A. Cowie	1.9	Analyzed case settlement scenarios.
7/3/2023	G. Koutouras	1.7	Reviewed deal proposed term sheet provisions.
7/3/2023	M. Galfus	1.3	Summarized the changes made to the Debtors' recovery model included in their Disclosure Statement to send to White & Case.
7/3/2023	E. Hengel	1.2	Reviewed draft Disclosure Statement filed by the Debtors.
7/3/2023	M. Galfus	1.1	Reviewed the Debtors' Disclosure Statement in preparation for the call with A&M and Cleary.
7/3/2023	C. Goodrich	0.9	Updated BRG feedback on draft Disclosure Statement summary.
7/3/2023	C. Kearns	0.6	Reviewed BRG's analysis of draft exhibits to the Disclosure Statement.
7/3/2023	M. Renzi	0.5	Met with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and White & Case (P. Abelson) re: Disclosure Statement filed 6/13.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/3/2023	E. Hengel	0.5	Participated in call with A&M (J. Sciametta), Cleary Gottlieb (S. O'Neal) and White & Case (P. Abelson) to discuss Disclosure Statement.
7/3/2023	E. Hengel	0.4	Corresponded with BRG (M. Galfus) regarding questions on Disclosure Statement.
7/4/2023	A. Cowie	2.1	Analyzed certain settlement counterproposal strategies to be discussed at the 7/4/23 UCC meeting.
7/4/2023	M. Renzi	2.0	Met with UCC, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: revised terms and Committee perspectives.
7/4/2023	E. Hengel	2.0	Participated in call with Committee, White & Case (P. Abelson), Houlihan Lokey (B. Geer) to discuss revised term sheet.
7/4/2023	C. Kearns	1.8	Participated in portion of call with the Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: next round of deal related issues.
7/4/2023	M. Canale	1.1	Reviewed revised settlement terms in preparation for UCC analysis.
7/4/2023	M. Renzi	0.9	Analyzed Debtors' financial data relating to a settlement.
7/4/2023	G. Koutouras	0.9	Reviewed updated term sheet from 6/30.
7/4/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and the Committee re: Plan-related issues.
7/5/2023	D. Mordas	2.7	Summarized the Disclosure Statement after changes were made by the Debtors.
7/5/2023	A. Cowie	1.8	Analyzed revised settlement counterproposal strategies in regard to Plan settlement issues.
7/5/2023	Z. Barandi	1.6	Responded to ad hoc questions from BRG (E. Hengel) re: Disclosure Statement.
7/5/2023	E. Hengel	1.3	Prepared comments on Disclosure Statement for White & Case (A. Parra Criste).
7/5/2023	G. Koutouras	1.2	Reviewed UCC position with respect to deal proposal.
7/5/2023	C. Kearns	1.0	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of deal discussions.
7/5/2023	M. Renzi	1.0	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss current deal offer.
7/5/2023	E. Hengel	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss deal offer.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/5/2023	M. Canale	0.8	Reviewed revised settlement analysis prepared by BRG team in advance of discussion with UCC.
7/5/2023	C. Kearns	0.4	Reviewed status of latest deal related analysis.
7/5/2023	C. Kearns	0.3	Reviewed Disclosure Statement comments.
7/5/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) re: Plan-related issues.
7/6/2023	D. Mordas	2.8	Summarized the finalized Disclosure Statement from the Debtors for review by BRG (C. Goodrich).
7/6/2023	D. Mordas	2.6	Prepared comments on the finalized Disclosure Statement that the Debtors produced for the professionals.
7/6/2023	E. Hengel	2.0	Participated in call with Committee, White & Case (C. Shore, P. Abelson) and Houlihan Lokey (S. Burian, B. Geer, B. Kehoe) to discuss deal offer.
7/6/2023	C. Goodrich	1.5	Participated in partial discussion of next steps with respect to replying to most recent offer with Committee and White & Case (C. Shore, P. Abelson) and Houlihan Lokey (S. Burian, B. Geer, B. Kehoe).
7/6/2023	A. Cowie	1.1	Analyzed parameters to a potential settlement with the equity holder.
7/6/2023	C. Kearns	1.0	Participated in portion of call with the Committee, White & Case (C. Shore, P. Abelson) and Houlihan Lokey (S. Burian, B. Geer, B. Kehoe) re: next steps re: deal discussions.
7/6/2023	E. Hengel	0.9	Prepared additional input for A&M and Cleary Gottlieb regarding Disclosure Statement exhibits.
7/6/2023	E. Hengel	0.8	Corresponded with BRG (M. Galfus) regarding Disclosure Statement.
7/6/2023	C. Goodrich	0.7	Reviewed updated Disclosure Statement prepared by the Debtors.
7/6/2023	C. Kearns	0.6	Reviewed analysis needs for upcoming Committee meeting on Plan-related matters.
7/6/2023	C. Kearns	0.4	Continued to review BRG's analysis of draft exhibits to the Disclosure Statement.
7/7/2023	C. Kearns	1.4	Reviewed draft analysis requested by Counsel re: alternative Plan paths.
7/7/2023	Z. Barandi	1.2	Reviewed a large counterparty's complaint filed on 7/7 against deal for impact on case dynamics.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/7/2023	C. Kearns	0.5	Held working session with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: sensitivities requested by Counsel re: potential Plan paths.
7/7/2023	E. Hengel	0.4	Prepared update for White & Case (A. Parra Criste) regarding Disclosure Statement progress.
7/8/2023	C. Kearns	1.5	Reviewed analyses requested by Counsel re: draft Plan scenarios.
7/8/2023	M. Renzi	1.0	Met with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: various contemplated deal structures.
7/8/2023	E. Hengel	1.0	Participated in call with Houlihan Lokey (B. Geer) and White & Case (P. Abelson) to discuss potential deal structure alternatives.
7/8/2023	C. Kearns	0.5	Held call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (M. Meises, A. Parra Criste, P. Strom, C. West, S. White) re: framework for upcoming Committee discussion on Plan issues including deal status.
7/8/2023	M. Galfus	0.5	Participated in call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (M. Meises, A. Parra Criste, P. Strom, C. West, S. White) regarding alternate deal structure.
7/8/2023	E. Hengel	0.5	Participated in call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (M. Meises, A. Parra Criste, P. Strom, C. West, S. White) to discuss alternate deal structure.
7/8/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) on Plan-related issues.
7/9/2023	C. Kearns	1.0	Held call with the Committee, Houlihan Lokey (B. Geer) and White & Case (P. Abelson) re: Plan-related issues.
7/9/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) on Plan-related issues.
7/10/2023	C. Kearns	2.9	Held call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) to review analyses of potential paths and possible counter to large counterparty.
7/10/2023	E. Hengel	2.9	Participated in call with UCC, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) to discuss risk/reward analysis.
7/10/2023	J. Hill	2.9	Prepared summary of potential deal issues for term sheet counterproposal for UCC Counsel.
7/10/2023	D. Mordas	2.8	Analyzed the Debtors' Disclosure Statement to be filed today.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/10/2023	J. Hill	2.8	Continued to prepare summary of potential deal issues for term sheet counterproposal for UCC Counsel.
7/10/2023	C. Goodrich	2.8	Participated in partial discussion with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) regarding response to final deal offer.
7/10/2023	D. Mordas	2.6	Summarized the variances between the Debtors' two previous Disclosure Statements.
7/10/2023	J. Cooperstein	2.3	Analyzed Committee counterproposal to deal offer.
7/10/2023	C. Kearns	2.2	Continued to participate in call with Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) to review analyses of potential paths and possible counter to large counterparty.
7/10/2023	E. Hengel	2.1	Continued to participate in call with UCC, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (P. Abelson, M. Meises, C. Shore, C. West, A. Parra Criste) to discuss risk/reward analysis.
7/10/2023	Z. Barandi	1.9	Compiled list of issues related to negotiations for White & Case.
7/10/2023	J. Cooperstein	1.9	Created key issues list for White & Case related to deal negotiations.
7/10/2023	C. Goodrich	1.7	Refined draft analysis of counterproposal prepared by BRG (J. Cooperstein).
7/10/2023	J. Cooperstein	1.4	Reviewed updated financial projections for the draft Disclosure Statement.
7/10/2023	A. Cowie	1.3	Analyzed Disclosure Statement figures.
7/10/2023	M. Renzi	1.3	Reviewed draft Disclosure Statement slides in advance of UCC distribution.
7/10/2023	E. Hengel	0.9	Edited Disclosure Statement slides in advance of UCC distribution.
7/10/2023	M. Galfus	0.9	Reviewed comparison between the 6/30 and 7/1 updated Disclosure Statement from the Debtors.
7/10/2023	E. Hengel	0.6	Reviewed analysis of term loan denominations per current term sheet.
7/11/2023	J. Cooperstein	2.1	Reviewed Debtors' filed Disclosure Statement financials.
7/11/2023	J. Cooperstein	1.8	Analyzed questions from large counterparty Counsel related to GAP financials stated in the Disclosure Statement.
7/11/2023	J. Cooperstein	1.6	Reviewed draft term sheet key issues in UCC deal proposal.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/11/2023	J. Wilson	1.4	Updated the summary of potential issues to be clarified in documentation phase of negotiation.
7/11/2023	M. Renzi	1.3	Reviewed latest drafted Disclosure Statement exhibits (current as of 7/11).
7/11/2023	C. Goodrich	1.2	Analyzed updated financial projections for draft Disclosure Statement.
7/11/2023	D. Mordas	1.2	Reviewed the updated deal terms from a large counterparty.
7/11/2023	C. Kearns	1.0	Held call with the Committee, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. West, S. White) re: Plan-related issues and status of deal discussions.
7/11/2023	E. Hengel	1.0	Participated in call with UCC, Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. West, S. White) to discuss deal analysis.
7/11/2023	C. Goodrich	1.0	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss status of deal.
7/11/2023	C. Goodrich	0.9	Prepared response to UCC member's concerns re: draft Disclosure Statement language.
7/11/2023	C. Kearns	0.8	Reviewed revised Disclosure Statement exhibits.
7/11/2023	C. Goodrich	0.7	Reviewed updated Disclosure Statement post-comments from the UCC.
7/11/2023	C. Goodrich	0.6	Participated in a portion of a call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. West, S. White) and UCC members regarding the Deal versus Litigation proposals.
7/11/2023	C. Kearns	0.6	Participated in portion of a call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of deal discussions.
7/11/2023	E. Hengel	0.6	Prepared comments on Disclosure Statement exhibits for White & Case (A. Parra Criste).
7/11/2023	C. Goodrich	0.6	Refined the key issues list for the documentation phase of negotiation prepared by BRG (J. Wilson).
7/11/2023	C. Kearns	0.4	Reviewed analyses requested by Counsel related to deal related discussions.
7/11/2023	C. Goodrich	0.4	Reviewed key issues list for White & Case related to deal negotiations.
7/11/2023	M. Galfus	0.4	Reviewed the methodology comparison between the 6/30 and 7/1 updated Disclosure Statement from the Debtors.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/11/2023	E. Hengel	0.3	Participated in proposal update call with Houlihan Lokey (B. Geer, R. Malik, O. Fung) and White & Case (C. Shore, P. Abelson, M. Meises, A. Parra Criste, P. Strom, C. West, S. White).
7/11/2023	C. Kearns	0.2	Held call with White & Case (P. Abelson) on mediation-related issues.
7/12/2023	C. Goodrich	1.3	Summarized the Disclosure Statement comments prepared by the UCC professionals in advance of distribution to a UCC member.
7/12/2023	J. Wilson	0.9	Updated offer analysis workbook to include reconciliation tables.
7/12/2023	C. Kearns	0.3	Reviewed additional analysis requested by Counsel relating to Plan-related issues.
7/13/2023	J. Hill	2.9	Analyzed Moelis' long range plan to assess the impact of a proposed reorganized platform, as noted in the Disclosure Statements.
7/13/2023	M. Galfus	2.2	Reviewed the recovery model included in the Debtors' Disclosure Statement under a deal scenario.
7/13/2023	J. Hill	2.1	Continued to analyze Moelis' long range plan to assess the impact of a proposed reorganized platform, as noted in the Disclosure Statements.
7/13/2023	M. Galfus	1.7	Reviewed all suggested edits to the Disclosure Statement sent to the Debtors' advisors.
7/13/2023	J. Cooperstein	1.3	Drafted key issues list for proposed deal with Genesis.
7/14/2023	G. Beaulieu	1.8	Revised slide detailing deal scenario alterations to the Disclosure Statement filed 6/13.
7/14/2023	J. Cooperstein	1.6	Reviewed key deal term documentation list.
7/14/2023	M. Galfus	1.6	Reviewed the SEC's objection to the Debtors' Disclosure Statement to determine the necessary amendments.
7/14/2023	C. Goodrich	1.2	Analyzed updated distribution methodology provided in the Debtors' Disclosure Statement.
7/14/2023	C. Goodrich	0.7	Reviewed proposed updates to the Debtors' Disclosure Statement after SEC objection.
7/14/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) on Plan-related issues.
7/15/2023	J. Hill	2.7	Continued to review the asserted claim of one counterparty to assess a proposed settlement counteroffer.
7/15/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) re: status of deal discussions.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/17/2023	J. Hill	2.7	Reviewed the changes made to the Disclosure Statement requested by the UCC advisors.
7/17/2023	E. Hengel	0.9	Edited Disclosure Statement analysis.
7/17/2023	J. Cooperstein	0.9	Updated deal key deal consideration summary document.
7/18/2023	J. Wilson	2.8	Analyzed settlement term sheet submitted by a key counterparty.
7/18/2023	J. Hill	2.6	Reviewed proposed changes to the updated draft Disclosure Statement.
7/18/2023	C. Goodrich	2.2	Reviewed settlement term sheet with large counterparty.
7/18/2023	J. Wilson	2.1	Created slides summarizing a settlement offer made by a key counterparty to share with White & Case.
7/18/2023	C. Goodrich	1.3	Reviewed timeline of events with large counterparty in light of settlement options.
7/18/2023	C. Goodrich	1.1	Reviewed documents summarizing collateral posted by large counterparty offering a settlement.
7/18/2023	E. Hengel	0.6	Discussed settlement progress with BRG (M. Renzi).
7/18/2023	E. Hengel	0.6	Edited Disclosure Statement analysis.
7/18/2023	M. Renzi	0.6	Met with BRG (E. Hengel) re: settlement progress.
7/18/2023	C. Kearns	0.6	Reviewed draft terms sheets for proposed 1L and 2L debt associated with deal offer.
7/18/2023	C. Kearns	0.5	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer), and Proskauer (B. Rosen) re: potential deal and settlements with large counterparties.
7/18/2023	C. Goodrich	0.5	Participated in call with Cleary Gottlieb (S. O'Neal, J. VanLare), A&M (M. Leto), Moelis (M. DiYanni), White & Case (P. Abelson), Houlihan Lokey (B. Geer), and Proskauer (B. Rosen) to discuss potential deal and settlements with large counterparties.
7/18/2023	E. Hengel	0.4	Discussed settlement progress with BRG (C. Kearns, M. Renzi).
7/18/2023	E. Hengel	0.4	Reviewed latest settlement analysis in preparation for discussion with professionals.
7/18/2023	E. Hengel	0.2	Discussed settlement progress with BRG (C. Goodrich).

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/18/2023	C. Goodrich	0.2	Participated in call with BRG (E. Hengel) regarding settlement progress.
7/19/2023	C. Kearns	1.6	Participated in portion of a Committee call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: status of deal and large counterparty related issues.
7/20/2023	J. Hill	2.9	Developed framework for voting mechanics under a Plan.
7/20/2023	J. Hill	2.6	Continued to develop framework for voting mechanics under a Plan.
7/20/2023	J. Wilson	2.1	Created analysis summarizing a potential alternative settlement with a key counterparty.
7/20/2023	C. Goodrich	0.5	Participated in discussion with Houlihan Lokey (R. Malik) and White & Case (P. Strom) regarding voting and opt-in mechanics.
7/20/2023	E. Hengel	0.4	Corresponded with Houlihan Lokey (B. Geer) regarding Plan settlement mechanics.
7/20/2023	M. Renzi	0.4	Reviewed proposed deal terms from a critical counterparty/claimant.
7/20/2023	Z. Barandi	0.3	Reviewed settlement proposal with certain large counterparty.
7/20/2023	E. Hengel	0.2	Discussed settlement progress with White & Case (P. Abelson).
7/21/2023	D. Mordas	2.6	Drafted a liquidity roll-forward for the payback of a large counterparty debt.
7/21/2023	D. Mordas	2.2	Edited the liquidity roll-forward for the payback of a large counterparty with comments from BRG (G. Beaulieu).
7/21/2023	J. Wilson	1.9	Updated analysis of a potential settlement with a key counterparty.
7/21/2023	J. Cooperstein	1.3	Analyzed updated large counterparty proposal.
7/21/2023	C. Goodrich	1.2	Developed analysis relating to pros/cons of a large counterparty potential settlement offer proposed by Debtors.
7/21/2023	C. Goodrich	0.7	Participated in discussion of Plan mechanics and alternatives with A&M (S. Cascante, L. Cherrone, J. Sciametta), Moelis (B. Barnwell, B. Kehoe, J. Soto, M. DiYanni), Houlihan Lokey (R. Malik, O. Fung, S. White).
7/21/2023	C. Goodrich	0.6	Reviewed proposal sent by Counsel of a large counterparty to UCC professionals.
7/21/2023	M. Renzi	0.5	Met with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement progress.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/21/2023	E. Hengel	0.5	Participated in call with A&M (S. Cascante, L. Cherrone, J. Sciametta), Moelis (B. Barnwell, B. Kehoe, J. Soto, M. DiYanni), Houlihan Lokey (R. Malik, O. Fung, S. White) to discuss Plan mechanics.
7/21/2023	E. Hengel	0.5	Participated in call with Committee, White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement progress.
7/21/2023	C. Goodrich	0.3	Continued to review proposal sent by Counsel of a large counterparty to UCC professionals.
7/21/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and the Committee on Plan re: aged issues.
7/21/2023	E. Hengel	0.3	Reviewed latest proposal from a large counterparty.
7/23/2023	C. Kearns	0.2	Emailed with White & Case (P. Abelson) and certain Committee members re: draft Plan terms and issues.
7/24/2023	J. Cooperstein	2.9	Analyzed deal liquidity/financials.
7/24/2023	D. Mordas	2.7	Edited the liquidity roll-forward for the payback of a large counterparty with comments from BRG (J. Hill).
7/24/2023	J. Hill	2.6	Developed pros and cons for accepting the counterproposal from a key creditor to settle disputed claims.
7/24/2023	M. Renzi	0.8	Met with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement progress.
7/24/2023	C. Kearns	0.8	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement progress.
7/24/2023	E. Hengel	0.8	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement progress.
7/24/2023	C. Kearns	0.4	Held call with BRG (E. Hengel, C. Goodrich) regarding settlement progress.
7/24/2023	M. Renzi	0.4	Met with BRG (C. Kearns, E. Hengel) re: settlement progress.
7/25/2023	G. Beaulieu	1.9	Reviewed Disclosure Statement for wind-down operating estimates.
7/25/2023	E. Hengel	0.7	Reviewed proposed settlement with large creditor.
7/26/2023	E. Hengel	0.7	Reviewed proposed settlement with large creditor.
7/26/2023	C. Kearns	0.3	Held call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: Plan-related issues.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
7/27/2023	E. Hengel	0.5	Participated in call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) to discuss settlement progress.
7/27/2023	C. Kearns	0.5	Participated in update call with White & Case (P. Abelson) and Houlihan Lokey (B. Geer) re: settlement progress.
7/27/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) re: Plan-related issues.
7/28/2023	C. Kearns	0.4	Reviewed latest presentation materials on Plan distribution model.
7/28/2023	C. Kearns	0.3	Emailed with W&C (P. Abelson) and Committee members on Plan-related issues.
7/31/2023	J. Wilson	2.8	Analyzed term sheet for a potential settlement with a significant creditor.
7/31/2023	C. Goodrich	0.7	Updated slide outlining potential settlement with major counterparty.
7/31/2023	C. Kearns	0.3	Emailed with White & Case (P. Abelson) and Committee members on Plan-related issues.
Task Code Total Hours		220.4	

31. Planning			
7/1/2023	M. Canale	0.4	Researched email from BRG (C. Goodrich) on case workstream items.
7/3/2023	G. Beaulieu	0.6	Reviewed workstream priorities for week ending 7/7.
7/5/2023	J. Wilson	1.2	Created work plan for the remainder of the week to manage BRG workflow.
7/5/2023	G. Beaulieu	0.6	Reviewed outstanding workstream priorities for week ending 7/7.
7/5/2023	J. Wilson	0.6	Summarized work plan detailed notes to share with the BRG team.
7/11/2023	C. Goodrich	0.6	Updated the workstream tracker to reflect high priority items.
7/12/2023	G. Beaulieu	0.6	Reviewed tasks for active workstreams for week ending 7/14.
7/17/2023	E. Hengel	0.6	Participated in daily update call with BRG (C. Goodrich).
7/17/2023	C. Goodrich	0.6	Participated in daily update call with BRG (E. Hengel).
7/17/2023	C. Goodrich	0.4	Updated work plan for new workstreams and priorities.
7/19/2023	M. Renzi	0.6	Met with BRG (E. Hengel, C. Goodrich) re: case update.
7/19/2023	C. Goodrich	0.6	Participated in case update call with BRG (E. Hengel, M. Renzi).

Date	Professional	Hours	Description
31. Planning			
7/19/2023	E. Hengel	0.6	Participated in update call with BRG (M. Renzi, C. Goodrich).
7/19/2023	G. Beaulieu	0.6	Reviewed outstanding tasks for week ending 7/21.
7/20/2023	J. Wilson	0.4	Updated work plan to organize workflow around recent case events.
7/21/2023	G. Beaulieu	0.3	Reviewed remaining tasks for week ending 7/21.
7/24/2023	G. Beaulieu	0.7	Reviewed tasks for upcoming week ending 7/28.
7/31/2023	J. Wilson	1.1	Created work plan to organize BRG team around new work streams.
7/31/2023	G. Beaulieu	0.7	Reviewed tasks for active workstreams for week ending 8/4.
Task Code Total Hours		11.8	
40. Business Transaction Analysis			
7/2/2023	M. Canale	1.1	Researched specific crypto options pricing for recovery analysis.
7/2/2023	T. Reeves	1.1	Reviewed Genesis Debtors' daily transaction monitoring details for week 6/27 - 7/3 leveraging asset tracing subscription platform.
7/2/2023	T. Reeves	0.9	Prepared communication with details on transaction details for week 6/27 - 7/3 to/from Genesis Debtors.
7/2/2023	M. Canale	0.3	Emailed options pricing analysis to BRG (C. Goodrich).
7/3/2023	M. Canale	2.1	Reviewed June monthly blockchain analysis prepared by BRG (L. Furr, T. Reeves).
7/3/2023	M. Canale	0.8	Drafted questions on blockchain analysis for BRG (L. Furr, T. Reeves).
7/5/2023	M. Canale	1.9	Analyzed a specific coin's migration to new blockchain to assess impact on Genesis holdings.
7/5/2023	M. Canale	0.9	Reviewed blockchain workstream open items and work plan.
7/6/2023	M. Canale	0.9	Reviewed asset tracing transaction analysis for week ending 6/30 for weekly 7/6 UCC update.
7/7/2023	L. Furr	2.8	Reviewed 6/30 custodial balances against crypto asset balance confirmation detail.
7/7/2023	T. Reeves	1.9	Confirmed over 150 wallet balances using blockchain explorers as part of 6/30 asset balance tracking.
7/7/2023	L. Furr	1.7	Drafted UCC reporting for 6/30 crypto asset balance confirmation.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
7/7/2023	T. Reeves	1.4	Added 6/30 custodian asset balances from Company into asset tracing working file to assess variances.
7/7/2023	T. Reeves	1.4	Prepared 6/30 versus 6/23 asset tracing file to reflect updated wallet balances and transaction data.
7/7/2023	M. Slattery	1.3	Analyzed API output data from 7/7 in comparison to 6/30.
7/7/2023	T. Reeves	1.2	Prepared 6/30 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtors' books and record.
7/7/2023	T. Reeves	0.8	Prepared 6/30 versus 6/23 asset tracing file by inputting automated wallet balances and transaction data.
7/7/2023	T. Reeves	0.8	Prepared 7/7 asset prices for 147 asset types to be leveraged in asset tracing efforts.
7/7/2023	M. Canale	0.7	Reviewed asset tracing balance confirmation analysis for week ending 6/30/23.
7/7/2023	T. Reeves	0.6	Added 7/7 pricing to asset tracing working file to maintain consistency with 7/12 UCC report.
7/7/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 6/23 to 6/30.
7/7/2023	T. Reeves	0.4	Prepared summary of staking transactions for specific coin from transactions between 6/23 and 6/30.
7/7/2023	M. Slattery	0.3	Performed API price pulling for 7/7.
7/9/2023	T. Reeves	1.1	Reviewed Genesis Debtors' daily transaction monitoring details for week 7/4 - 7/10 leveraging asset tracing subscription platform.
7/9/2023	T. Reeves	0.9	Prepared communication with details on transaction details for week 7/4 - 7/10 to/from Genesis Debtors.
7/10/2023	M. Canale	0.9	Emailed A&M (M. Leto) regarding specific crypto wallet.
7/10/2023	M. Canale	0.6	Emailed A&M (M. Leto) to follow-up on specific crypto wallet.
7/13/2023	T. Reeves	1.7	Prepared code to manipulate large amounts of pricing data to show average hourly price by coin.
7/13/2023	T. Reeves	1.2	Prepared dust limits for all Genesis coins.
7/13/2023	T. Reeves	0.8	Prepared average hourly price by assets from 1/1/23 to 7/11/23.
7/13/2023	T. Reeves	0.7	Prepared average daily market cap by assets from 1/1/23 to 7/11/23.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
7/13/2023	T. Reeves	0.7	Prepared average daily volume by assets from 1/1/23 to 7/11/23.
7/13/2023	T. Reeves	0.7	Prepared code to manipulate large amounts of pricing data to show average daily volume by coin.
7/13/2023	T. Reeves	0.7	Prepared transaction activity graph displaying movement between 7/1 and 7/8 for one Genesis wallet involving specific coin.
7/13/2023	T. Reeves	0.6	Edited code to manipulate large amounts of pricing data to show average daily market cap by coin.
7/13/2023	L. Furr	0.2	Reviewed custodians and holdings for two specific assets.
7/14/2023	L. Furr	2.8	Reviewed 7/7 custodial balances against crypto asset balance confirmation detail.
7/14/2023	T. Reeves	1.9	Confirmed over 150 wallet balances using blockchain explorers as part of 7/7 asset balance tracking.
7/14/2023	L. Furr	1.6	Drafted UCC reporting for 7/7 crypto asset balance confirmation.
7/14/2023	T. Reeves	1.4	Added 7/7 custodian asset balances from Company into asset tracing working file to assess variances.
7/14/2023	M. Slattery	1.4	Analyzed API output data from 7/14 in comparison to 7/7.
7/14/2023	T. Reeves	1.4	Prepared 7/7 versus 6/30 asset tracing file to reflect updated wallet balances and transaction data.
7/14/2023	T. Reeves	1.2	Prepared 7/7 custodial asset balance confirmation slide detailing custodial balances confirmed versus Debtors' books and records.
7/14/2023	T. Reeves	0.8	Prepared 7/14 asset prices for 147 asset types to be leveraged in asset tracing efforts and 7/19 weekly UCC report.
7/14/2023	T. Reeves	0.8	Prepared 7/7 versus 6/30 asset tracing file by inputting automated wallet balances and transaction data.
7/14/2023	M. Canale	0.8	Reviewed asset tracing balance confirmation analysis for week ending 7/7/23.
7/14/2023	T. Reeves	0.6	Added 7/14 pricing to asset tracing working file to maintain consistency with 7/19 UCC report.
7/14/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 6/30 to 7/7.
7/14/2023	T. Reeves	0.4	Prepared summary of staking transactions for specific from transactions between 6/30 and 7/7.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
7/16/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 7/11 - 7/17 leveraging asset tracing subscription platform.
7/16/2023	T. Reeves	0.6	Prepared communication with details on transaction details for week 7/11 - 7/17 to/from Genesis Debtors.
7/18/2023	T. Reeves	2.2	Compiled whitepapers for all coins held at Genesis to be leveraged for security protocols.
7/18/2023	M. Canale	0.2	Reviewed email from A&M (M. Leto) regarding proposed crypto wallet movement.
7/19/2023	K. Hamilton	1.0	Reviewed proposed term sheets to date for in-kind distribution analysis.
7/20/2023	K. Hamilton	1.0	Reviewed asset tracing analysis for completeness.
7/21/2023	L. Furr	2.7	Reviewed 7/14 custodial balances against crypto asset balance confirmation detail.
7/21/2023	T. Reeves	1.9	Searched over 150 wallet balances using blockchain explorers as part of 7/14 asset balance tracking.
7/21/2023	L. Furr	1.7	Drafted UCC reporting for 7/14 crypto asset balance confirmation.
7/21/2023	T. Reeves	1.4	Added 7/14 custodian asset balances from Company into asset tracing working file to assess variances.
7/21/2023	T. Reeves	1.4	Prepared 7/14 versus 7/7 asset tracing file to reflect updated wallet balances and transaction data.
7/21/2023	M. Slattery	1.2	Analyzed API output data from 7/21 in comparison to 7/14.
7/21/2023	T. Reeves	1.2	Prepared 7/14 Custodial Asset Balance Confirmation slide detailing custodial balances confirmed versus Debtors' books and record.
7/21/2023	M. Canale	0.9	Reviewed weekly asset tracing balance confirmation analysis as of 7/14/23.
7/21/2023	T. Reeves	0.8	Prepared 7/14 versus 7/7 asset tracing file by inputting automated wallet balances and transaction data.
7/21/2023	T. Reeves	0.8	Prepared 7/21 asset prices for 147 asset types to be leveraged in asset tracing efforts and 7/26 weekly UCC report.
7/21/2023	T. Reeves	0.6	Added 7/21 pricing to asset tracing working file to maintain consistency with 7/26 UCC report.
7/21/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 7/7 to 7/14.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
7/21/2023	M. Canale	0.4	Corresponded with A&M (S. Cascante) regarding proposed specific crypto wallet movements.
7/21/2023	T. Reeves	0.4	Prepared summary of staking transactions for specific coin from transactions between 7/7 and 7/14.
7/23/2023	T. Reeves	0.8	Reviewed Genesis Debtors' daily transaction monitoring details for week 7/18 - 7/24 leveraging asset tracing subscription platform.
7/23/2023	T. Reeves	0.6	Prepared communication with details on transaction details for week 7/18 - 7/24 to/from Genesis Debtors.
7/24/2023	K. Hamilton	0.8	Corresponded with BRG (L. Furr, T. Reeves) on dust limit analysis.
7/26/2023	K. Hamilton	1.2	Reviewed proposed term sheets to date and related analysis.
7/28/2023	L. Furr	2.8	Reviewed 7/21 custodial balances against crypto asset balance confirmation detail.
7/28/2023	T. Reeves	1.9	Confirmed over 150 wallet balances using blockchain explorers as part of 7/21 asset balance tracking.
7/28/2023	L. Furr	1.6	Drafted UCC reporting for 7/21 crypto asset balance confirmation.
7/28/2023	T. Reeves	1.6	Prepared 7/21 versus 7/14 asset tracing file to reflect updated wallet balances and transaction data.
7/28/2023	T. Reeves	1.4	Added 7/28 custodian asset balances from Company into asset tracing working file to assess variances.
7/28/2023	M. Slattery	1.3	Continued to analyze API output data from 7/21 in comparison to 7/14.
7/28/2023	T. Reeves	1.3	Prepared 7/28 custodial asset balance confirmation slide detailing custodial balances confirmed versus Debtors' books and record.
7/28/2023	T. Reeves	0.8	Prepared 7/21 versus 7/14 asset tracing file by inputting automated wallet balances and transaction data.
7/28/2023	T. Reeves	0.8	Prepared 7/28 asset prices for 147 asset types to be leveraged in asset tracing efforts and 8/2 weekly UCC report.
7/28/2023	T. Reeves	0.7	Prepared update on certain coin's transition from one blockchain to another resulting in inability to confirm wallet balance with explorer or automation.
7/28/2023	M. Canale	0.7	Reviewed status of asset tracing balance confirmation analysis for week ending 7/21/23.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
7/28/2023	T. Reeves	0.6	Added 7/28 pricing to asset tracing working file to maintain consistency with 8/2 UCC report.
7/28/2023	T. Reeves	0.6	Reviewed all wallet transaction activity from 7/14 to 7/21.
7/30/2023	T. Reeves	1.2	Reviewed Genesis Debtors' daily transaction monitoring details for week 7/25 - 7/31 leveraging asset tracing subscription platform.
7/31/2023	M. Canale	0.8	Reviewed weekly asset tracing balance confirmation analysis for week ending 7/21/23.
Task Code Total Hours		95.7	
Total Hours		1,644.7	



Exhibit C: Expenses by Category

Berkeley Research Group, LLC

For the Period 7/1/2023 through 7/31/2023

Expense Category	Amount
01. Travel - Airline	\$2,437.80
03. Travel - Taxi	\$679.26
07. Travel - Parking	\$35.00
08. Travel - Hotel/Lodging	\$6,832.85
10. Meals	\$217.03
11. Telephone, Fax and Internet	\$16.00
14. Express Messenger/Shipping	\$98.86
19. Computer Software	\$394.39
Total Expenses for the Period 7/1/2023 through 7/31/2023	\$10,711.19

Exhibit D: Expense Detail



Berkeley Research Group, LLC

For the Period 7/1/2023 through 7/31/2023

Date	Professional	Amount	Description
01. Travel - Airline			
7/1/2023	E. Hengel	\$875.00	One-way, business-class flight on 3/26 from NYC to LAX following Genesis client meetings.
7/1/2023	E. Hengel	\$875.00	One-way, business-class flight on 3/4 from LAX to NYC while traveling for Genesis client meetings.
7/1/2023	G. Koutouras	\$687.80	Round-trip, economy-class flights on 3/1 - 3/2 from LAX to NYC for Genesis Global meetings.
Expense Category Total		\$2,437.80	
03. Travel - Taxi			
7/1/2023	J. Wilson	\$13.30	Taxi home on 3/12 after working late on Genesis Global.
7/1/2023	J. Wilson	\$17.49	Taxi home on 3/13 after working late on Genesis Global.
7/1/2023	J. Wilson	\$11.39	Taxi home on 3/20 after working late on Genesis Global.
7/1/2023	J. Wilson	\$10.87	Taxi home on 3/22 after working late on Genesis Global.
7/1/2023	J. Wilson	\$20.90	Taxi home on 3/30 after working late on Genesis Global.
7/1/2023	J. Wilson	\$11.49	Taxi home on 3/31 after working late on Genesis Global.
7/1/2023	J. Wilson	\$14.94	Taxi home on 4/11 after working late on Genesis Global.
7/1/2023	J. Wilson	\$13.91	Taxi home on 4/3 after working late on Genesis Global.
7/1/2023	J. Wilson	\$15.47	Taxi home on 4/4 after working late on Genesis Global.
7/1/2023	D. Mordas	\$31.75	Taxi home on 5/31 after working late on Genesis Global.
7/1/2023	D. Mordas	\$23.12	Taxi home on 6/14 after working late on Genesis Global.
7/1/2023	E. Hengel	\$97.91	Taxi on 3/1 from airport to hotel while traveling for Genesis Global.
7/1/2023	E. Hengel	\$48.62	Taxi on 3/15 from office to lodging following Genesis client meetings.
7/1/2023	G. Koutouras	\$18.96	Taxi on 3/2 from hotel to dinner while traveling for Genesis Global.

Date	Professional	Amount	Description
03. Travel - Taxi			
7/1/2023	E. Hengel	\$41.71	Taxi on 3/2 from hotel to office for meetings with Genesis Global.
7/1/2023	G. Koutouras	\$63.27	Taxi on 3/2 from NYC airport to office for Genesis Global meetings.
7/1/2023	G. Koutouras	\$17.06	Taxi on 3/2 from parking lot to airport while traveling for Genesis Global.
7/1/2023	M. Canale	\$36.32	Taxi on 3/20 from BRG office to Genesis office for client meeting.
7/1/2023	G. Koutouras	\$16.33	Taxi on 3/3 from airport to parking lot following travel for Genesis Global.
7/1/2023	G. Koutouras	\$107.33	Taxi on 3/3 from office to NYC airport following meetings for Genesis Global.
7/5/2023	J. Wilson	\$9.21	Taxi home on 7/5 after working late on Genesis Global.
7/7/2023	J. Wilson	\$8.96	Taxi home on 7/7 after working late on Genesis Global.
7/11/2023	J. Wilson	\$8.83	Taxi home on 7/11 after working late on Genesis Global.
7/25/2023	D. Mordas	\$20.12	Taxi home on 7/25 after working late on Genesis Global.
Expense Category Total		\$679.26	
07. Travel - Parking			
7/1/2023	J. Cooperstein	\$35.00	After hours parking fee on 4/3 while working late on Genesis Global.
Expense Category Total		\$35.00	
08. Travel - Hotel/Lodging			
7/1/2023	E. Hengel	\$3,553.63	Genesis Global's portion of 14-night lodging from 3/4 - 3/18 while traveling for client meetings.
7/1/2023	E. Hengel	\$1,890.55	Genesis Global's portion of 8-night lodging from 3/18 - 3/26 while traveling for client meetings.
7/1/2023	G. Koutouras	\$315.62	One-night hotel stay from 3/1 - 3/2 while traveling to NYC for Genesis client meetings.
7/1/2023	E. Hengel	\$1,073.05	Three-night hotel stay from 3/1 - 3/3 while traveling to NYC for Genesis client meetings.
Expense Category Total		\$6,832.85	
10. Meals			

Date	Professional	Amount	Description
10. Meals			
7/1/2023	C. Goodrich	\$6.10	Breakfast on 5/3 while traveling for Genesis Global client meetings.
7/1/2023	D. Mordas	\$20.00	Dinner on 5/31 while working late on Genesis Global.
7/1/2023	C. Goodrich	\$60.00	Dinner on 5/4 for BRG (C. Goodrich, E. Hengel, M. Renzi) while traveling for Genesis client meetings.
7/1/2023	M. Renzi	\$60.00	Dinner on 5/5 for BRG (M. Renzi, E. Hengel, C. Goodrich) while traveling for Genesis client meetings.
7/10/2023	J. Wilson	\$20.00	Dinner on 7/10 while working late on Genesis Global.
7/25/2023	J. Cooperstein	\$16.19	Dinner on 7/25 while working late on Genesis Global.
7/26/2023	D. Mordas	\$20.00	Dinner on 7/26 while working late on Genesis Global.
7/29/2023	J. Cooperstein	\$14.74	Lunch on 7/9 while working on the weekend on Genesis Global.
Expense Category Total		\$217.03	
11. Telephone, Fax and Internet			
7/1/2023	G. Koutouras	\$8.00	In-flight wi-fi on 3/1 for Genesis Global work.
7/1/2023	G. Koutouras	\$8.00	In-flight wi-fi on 3/2 for Genesis Global work.
Expense Category Total		\$16.00	
14. Express Messenger/Shipping			
7/1/2023	G. Koutouras	\$98.86	FedEx shipping costs on 2/28 for Genesis Global materials.
Expense Category Total		\$98.86	
19. Computer Software			
7/1/2023	BRG Direct	\$103.00	Microsoft Corporation - Azure - July 2023.
7/1/2023	BRG Direct	\$139.32	Microsoft Corporation - Azure - June 2023.
7/1/2023	BRG Direct	\$152.07	Microsoft Corporation - Azure - March 2023.
Expense Category Total		\$394.39	
Total Expenses		\$10,711.19	